

Attachment 3

PROJECT SUMMARY

(Complete for each proposed QALICB and each project)

Qualified Active Low Income Community Business (QALICB) Information

Name of Business: (Legal name of Operating Entity, Holding Company and Assumed Business Name if applicable)

Address of Business: (Physical Address, City, State & Zip for the Operating Entity, Holding Company)

Description of Business: (Brief description of the business—who are its customers, what are its markets, where does it draw business from, what types of products and/or services are offered to whom)

Organization Structure: (C-Corp, S-Corp, Partnership, LLC)

Date Incorporated or Organized (If not organized in Oregon, date registered in Oregon)

State of Incorporation or Organized

IRS # (Federal Tax Identification Number)

NAICS Code

Business Identification Number: (Unique identification number issued by the Oregon Department of Revenue)

Company Contact (Name, Title, Email & Phone Number)

Is the business expected to be a qualified low income community business (QALICB) under the US Department of Treasury New Markets Tax Credit program? Yes No

Purchaser of the equity investment or long-term security:

Project Information

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Description of Project: (Brief Narrative describing the project)

A. Complete if project is new construction or acquisition of real estate or moving to a new location.

Project address

Land area (acres or sq. feet) Building area (sq. feet)

Zoning

Construction start date

Projected completion date

B. Use of Proceeds:

Projected costs	_____
Land acquisition	\$
Building acquisition	\$
New construction	\$
Renovation	\$
Equipment acquisition	\$
Working capital	\$
Other (specify)	\$
Owner Equity	_____
Total uses of proceeds	\$

Anticipated impacts to communities (list both positive and negative):

Economic impacts, (list both positive and negative):



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Projected number of jobs created:

A. Projected estimated salaries:

B. Jobs expected to include health benefits: Yes No

Projected number of jobs retained:

A. Projected estimated salaries:

B. Jobs expected to include health benefits: Yes No

Amount and Percent of Federal NMTC (if applicable):

Amount of anticipated Oregon Low Income Community Jobs Initiative Tax Credits requested:

Table with 3 columns: Qualified Equity Investor (QEI), Qualified Low Income Community Investment (QLICI), and Qualified Active Low Income Community Business (QALICB). Rows include Name, Contact, Title, and Phone/Email.

Community Development Entity (CDE)

Name and Title Signature Date