

### Qualified Equity Investment Certification

Part I. QEI to be Purchased			
Proposed Purchaser (name and tax identification number)		Proposed Structure of QEI	
		Proposed Purchase Price of QEI	
Estimated Date of Purchase			
Requested Tax Credit Amount			

Part II. QEI(s) Purchased (information required for each QEI purchased)			
Purchaser (name and tax identification number)		Structure of QEI	
		Purchase Price of QEI	
Date of Purchase			
Date of Receipt of Purchase Price			
Tax Credit Amount			

The undersigned, an authorized executive officer of Community Development Funding XVI, LLC, a qualified community development entity (“CDE”), hereby certifies to the State of Oregon, acting by and through its Business Development Department (“Business Oregon”), that:

#### **Certification in Regard to Part I**

- (1) Part I describes the QEI the CDE proposes to issue within sixty (60) days of the Effective Date of the Certification Agreement.

#### **Certifications in Regard to Part II**

- (2) Part II describes the QEI(s) that the CDE has issued on the date(s) indicated, and all such issuance is within sixty (60) days of the Effective Date of the Certification Agreement.
- (3) Part II accurately reports the Purchase Price of the QEI(s), and the CDE received 100% of the Purchase Price for the QEI(s) in cash. Documentation evidencing receipt of cash payment must be attached.

In addition to the above certifications, the CDE hereby reaffirms that the representations and warranties made in the CDE's Application to Business Oregon dated July 29, 2013, and the Certification Agreement between Business Oregon and the CDE dated August 14, 2013, as amended ("Certification Agreement"), are true, accurate and complete and that no Event of Default under the Certification Agreement has occurred and is continuing.

Capitalized terms used in this Qualified Low-Income Community Investment Certification and not otherwise defined have the meanings assigned to them by the Certification Agreement.

By: \_\_\_\_\_

Name and title (print):

Date:

Received by Business Oregon:

By: \_\_\_\_\_

Name & Title (print): Sean Robbins, Director

Date: