

NOTICE OF PUBLIC HEARING

Public Notice is hereby given that a public hearing will be held by the State of Oregon, acting by and through its State Treasurer, its Oregon Business Development Commission and its Oregon Business Development Department (collectively, the “Issuer”), on Thursday, February 14, 2019, at 1:30 p.m., at the offices of the Oregon Business Development Department, Conference Room 202, State Lands Building, 775 Summer Street NE, Suite 200, Salem, Oregon 97301, regarding a plan for the Issuer to issue not to exceed \$300,000,000 aggregate principal amount in revenue bonds in one or more series pursuant to a plan of finance (the “Bonds”), with the proceeds of the Bonds loaned to and used by Intel Corporation (the “Company”) for certain capital expenditures for water, wastewater and solid waste equipment and facilities at a semiconductor manufacturing plant owned by the Company (the “Project”). The Project will be located at 2501 NE Century Blvd., Hillsboro, OR 97124. The repayment of principal of, premium, if any, and interest on the Bonds will be the obligation of the Company.

The principal of, premium, if any, and interest on the Bonds will be special limited obligations of the Issuer and will not constitute a debt of the Issuer, the Commission, the State of Oregon nor any agency thereof, or any political subdivision or body corporate and politic nor any municipality within the State of Oregon. The Bonds will not constitute a charge against the general credit or any taxing powers of the State of Oregon or any political subdivision thereof, but shall be payable solely from the sources provided for in the proceedings pursuant to which the Bonds are issued.

The purpose of the public hearing is to provide a reasonable opportunity for members of the public to express their views, orally or in writing, regarding the issuance of the Bonds and the uses and purposes of the proceeds of the Bonds. The hearing will be conducted in a manner that provides a reasonable opportunity for persons with differing views to be heard on the question of the issuance of the Bonds. Written comments may be submitted to David Weiss, Business Finance Officer, Oregon Business Development Department, One World Trade Center, 121 SW Salmon Street, Suite 205, Portland, OR 97204, until the close of business on Wednesday, February 13, 2019, the last business day before the public hearing, or may be delivered to the public hearing at the address indicated above. This notice is published pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, and Oregon Revised Statutes 192.640.

The Commission is committed to providing equal access to individuals with disabilities, consistent with the Americans With Disabilities Act and other state and federal laws prohibiting discrimination against individuals with disabilities. Any individual requiring an accommodation to participate should contact David Weiss, Business Finance Officer, Oregon Business Development Department, telephone (503) 312-0193.

OREGON BUSINESS DEVELOPMENT COMMISSION

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