

OREGON
ECONOMIC & COMMUNITY DEVELOPMENT DEPARTMENT

Economic Data Packet
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Michael Anderson , Economist (503) 229-6179	Innovation and Economic Strategies Division One World Trade Center 121 S.W. Salmon Portland, OR 97204
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TABLE OF CONTENTS

- I. Economic Data Overviews
 - a. Oregon Economic Overview
 - b. Fast Facts
 - c. Average Wage
 - d. Private Employment
 - e. Foreign Exports
 - f. Export Related Employment
 - g. Gross State Product
 - h. Housing Value & Rent
 - i. Metropolitan Housing Value
 - j. Manufacturing
 - k. Median Household Income
 - l. Personal Income
 - m. Poverty
 - n. Small Business
 - o. Venture Capital Activity
 - p. Unemployment
 - q. Distressed Counties

APPENDICES

- II. Economic Variable Definitions
- III. Latest Economic Data
 - a. Average Wage Data
 - b. Foreign Exports by State
 - c. Top 15 Export Partners
 - d. Top 30 Export Industries
 - e. Median Home Value and Rent
 - f. Median Household Income
 - g. Per Capita Personal Income
 - h. Poverty Rate
- IV. Industry Geographic Profiles
 - a. Natural Resources and Mining
 - b. Construction
 - c. Manufacturing
 - d. Wholesale Trade
 - e. Retail Trade
 - f. Transportation and Warehousing
 - g. Information
 - h. Financial Activities
 - i. Professional and Business Services
 - j. Education and Health Care
 - k. Leisure and Hospitality

I. Economic Data Overviews

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OREGON ECONOMIC OVERVIEW

Employment, Wages, & Output

- The Oregon economy encompasses approximately 1.72 million nonfarm jobs (1.42 million private) with a gross domestic product by state (GDP) of \$158.2 billion.
- The Manufacturing (13.9%), Retail Trade (13.7%), Health Care & Social Assistance (12.4%), and Accommodations & Food Services (10.2%) industries together account for 50% of Oregon's private sector employment.
- The top five industry contributions to Oregon GDP are: Manufacturing (19.1%), Real Estate, Rental & Leasing (13.0%), Health Care & Social Assistance (7.6%), Wholesale Trade (6.6%), and Retail Trade (5.6%). These five industries generated over half of the state's GDP in 2007.
- Oregon's average wage across all industries is \$39,564 annually, Per Capita Personal Income is \$33,299 annually, and Median Household Income is \$48,735 annually.
- Manufacturing is an important industry in Oregon as demonstrated by its large contribution to private employment (13.9%, 203,242 jobs) and Oregon GDP (19.1%, \$30.2 billion), as well as its relatively high average wage (\$51,723 per year).
- Within manufacturing, Computer & Electronic Products (20.1%), Wood Products (14.6%), Food (11.3%), and Transportation Equipment (8.6%) account for over half (54.5%) of the sector's private employment (203,242).
- Oregon's unemployment rate in 2008 was 6.4%.

Foreign Exports

- Oregon's foreign exports totaled \$19.4 billion in 2008.
- Oregon's top three trading partners in 2007 were Canada (14%), China (13%), and Japan (10%). Together these three account for \$7.2 billion in Oregon exports (37%).
- China, Malaysia, and Costa Rica are becoming strong export partners. Each experienced annual export growth in excess of 20% between 2004 and 2008.
- Computers and Electronic Products (41%) were Oregon's largest export industry in 2008, followed by Agricultural Products (15%), Machinery Manufactures (8%) and Transportation Equipment (8%).
- Emerging export industries include Waste & Scrap, Primary Metal Manufacturers, and Chemicals industries had annual growth that exceeded 20% between 2004 and 2008.

Small Business

- Small businesses in Oregon (<100 employees) account for 51% of private sector employment (1.42 million).
- Small businesses account for 98% of the approximately 107,802 firms in Oregon.
- Payroll in Oregon's small businesses totaled \$6.2 billion in first quarter 2008, 43.5% of total private sector payroll (\$14.2 billion) in the quarter.
- The annual average wage for small business is \$33,977, for all business \$39,912, and \$45,814 for big businesses (\geq 100 employees).

Source: Oregon Employment Department (www.qualityinfo.org); Bureau of Economic Analysis (www.bea.gov); Regional Economic Information System, BEA (www.bea.gov); Small Area Income & Poverty Estimates, Census (www.census.gov); Bureau of Labor Statistics (www.bls.gov); International Trade Administration, U.S. Department of Commerce (www.trade.gov); Office of Federal Housing Enterprise and Oversight, House Price Index (www.ofheo.gov); PricewaterhouseCoopers, MoneyTree Report (www.pwcmoneytree.com).

Prepared: 3.13.2009, OECD, Innovation and Economic Strategies Division

OREGON ECONOMIC OVERVIEW

Home Values

- Nationally, house prices have fallen 4.8% from their peak in the second quarter of 2007.
- Oregon's house price appreciation peaked in the fourth quarter of 2007 and has declined 4.8% through 2008.
- House prices declined across all the metropolitan areas in Oregon.
- Bend (-17.8% from 1Q07) and Medford (-14.1% from 2Q06) realized double-digit price declines through 2008.
- Portland-Vancouver-Beaverton (-5.3% from 4Q07), Eugene-Springfield (-3.5% from 4Q07), Corvallis (-2.9% from 4Q07), and Salem (-2.5% from 1Q08) realized modest price declines.

Venture Capital

- Oregon received \$176 million in venture capital investments in 2008, 44% less than what Oregon received in 2007.
- In 2008, Oregon's venture capital investments provided funding for 29 companies, 6% fewer than the companies funded in 2007.
- Semiconductors (30%) was the top industry to receive venture capital investments, followed by Industrial/Energy (23%) and Biotechnology (9%).
- California (34%) and Washington (14%) were the top two sources of venture capital investment.
- More than 80% of venture capital investments in Oregon were concentrated in Multnomah, Clackamas, and Washington counties.

Poverty

- The poverty rate decreased in Oregon for the last two years (2006, 2007). In 2007 Oregon's poverty rate was 13.0%, representing 476,647 Oregonians in poverty (all ages).
- Oregon's poverty rate is 21st in the nation and equal to the national average in 2007. Poverty rates ranged from 20.3% in Mississippi to 7.3% in New Hampshire.
- The poverty rate in Oregon varies significantly. The lowest poverty rate was in Washington County (8.6%) and was highest in Jefferson County (18.8%).

Source: Oregon Employment Department (www.qualityinfo.org); Bureau of Economic Analysis (www.bea.gov); Regional Economic Information System, BEA (www.bea.gov); Small Area Income & Poverty Estimates, Census (www.census.gov); Bureau of Labor Statistics (www.bls.gov); International Trade Administration, U.S. Department of Commerce (www.trade.gov); Office of Federal Housing Enterprise and Oversight, House Price Index (www.ofheo.gov); PricewaterhouseCoopers, MoneyTree Report (www.pwcmoneytree.com).

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OREGON FAST FACTS

Employment, Wages, & Output

GDP, 2007 (\$M)		
Total	\$158,233	100%
Manufacturing	\$30,227	19%
Real estate & leasing	\$20,514	13%
Health care & social	\$12,056	8%
Wholesale trade	\$10,440	7%
Retail trade	\$8,850	6%

Employment, 2008		
Total nonfarm emp	1,720,700	-
Total private	1,422,000	100%
Retail trade	196,600	14%
Manufacturing	195,100	14%
Health care & social	189,600	13%
Accomm & food srvc	150,300	11%
Construction	94,600	7%

Population, 2008		
Oregon	3,791,075	100%
Metropolitan	2,944,305	78%
Non-metropolitan	846,770	22%
Portland-Beaverton	1,756,885	46%
Salem	383,100	10%
Eugene-Springfield	345,880	9%
Medford	205,305	5%
Bend	167,015	4%
Corvallis	86,120	2%

Foreign Exports

Total Exports (\$M)	
Oregon, 2008	\$19,364

Top Export Destinations (\$M)		
Canada	\$2,801	14%
China	\$2,469	13%
Japan	\$2,016	10%
Malaysia	\$1,990	10%
South Korea	\$1,253	6%

Oregon's Top Export Industries (\$M)	
Computer & Elec Products	\$7,990 41%
Agricultural Products	\$2,812 15%
Machinery, Except Electrical	\$1,626 8%
Transportation Equipment	\$1,461 8%
Chemicals	\$1,260 7%

Small Business

Oregon Size of Firm, 2008			
	All Size Classes	Small Business	Large Business
Employees	1,426,839	51%	49%
Firms	107,802	98%	2%
Average Wage	\$39,913	85%	135%

*A small business has fewer than 100 employees.

Home Values

OFEHO House Price Index, 4Q08 - Decline from Peak & Index Change							
Location	Index Peak	Decline from Peak	Prices Last Seen In	Index Return			
				Qtr.	1-Yr.	3-Yr.	5-Yr.
United States	2Q07	-4.8%	4Q05	-0.3%	-4.5%	-0.6%	22.8%
Oregon	4Q07	-4.8%	3Q06	-1.4%	-4.5%	7.9%	47.6%
Bend	1Q07	-17.8%	3Q05	-6.7%	-12.7%	-6.7%	43.2%
Corvallis	4Q07	-2.9%	2Q07	-2.3%	-1.1%	17.3%	47.0%
Eugene-Springfield	4Q07	-3.4%	4Q06	0.5%	-3.1%	8.7%	50.7%
Medford	2Q06	-14.1%	1Q05	-0.7%	-9.2%	-12.7%	30.6%
Portland-Vancouver-Beaverton	4Q07	-5.3%	3Q06	-1.8%	-5.1%	7.7%	46.9%
Salem	1Q08	-2.5%	1Q07	0.2%	-2.5%	14.5%	44.4%

Venture Capital

Oregon VC, 2008	
Companies	29
Deals	35
Investment (\$M)	\$176

Top 5 Industries (\$M), 2008	Top 5 Counties (\$M), 2008	Top 5 States (Deals), 2008
Semiconductors 29%	Washington 53%	California 36%
Industrial/Energy 22%	Multnomah 23%	Washington 14%
Biotechnology 9%	Jackson 6%	Oregon 7%
IT Services 7%	Clackamas 6%	New York 5%
Software 7%	Benton 6%	Massachusetts 4%

Poverty

Poverty Rate (PR)	
Oregon	476,647
2007	13.0%

Lowest PR, 2007	
Washington	8.6%
Columbia	8.8%
Deschutes	8.9%
Clackamas	9.2%
Polk	10.8%

Highest PR, 2007	
Jefferson	18.8%
Baker	17.7%
Benton	17.6%
Malheur	17.6%
Josephine	17.5%

Highest PR, 2007	
Mississippi	20.7%
Louisiana	18.8%
New Mexico	17.9%
Arkansas	17.6%
Kentucky	17.2%

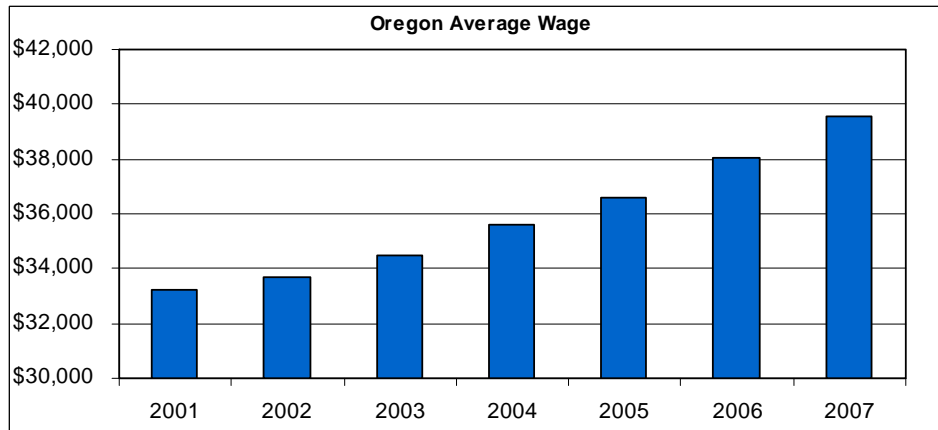
Lowest PR, 2007	
New Hamp	7.3%
Connecticut	7.9%
Maryland	8.3%
Hawaii	8.5%
New Jersey	8.5%

Source: Oregon Employment Department (www.qualityinfo.org); Bureau of Economic Analysis (www.bea.gov); Regional Economic Information System, BEA (www.bea.gov); Small Area Income & Poverty Estimates, Census (www.census.gov); Bureau of Labor Statistics (www.bls.gov); International Trade Administration, U.S. Department of Commerce (www.trade.gov); Office of Federal Housing Enterprise and Oversight, House Price Index (www.ofheo.gov); PricewaterhouseCoopers, MoneyTree Report (www.pwcmoneytree.com).

Prepared: March 2009, OECD, Innovation and Economic Strategies Division

AVERAGE WAGE IN OREGON

- Oregon's average wage in 2007 was \$39,564.
- Between 2006 and 2007, Oregon's average wage grew 3.9%.



- There is wide disparity in the average wages of Oregon counties.
- The highest average wage in Washington County is more than double the lowest average wage in Wheeler County.
- Only four counties have average wages above the state average.

Highest Average Wage, 2007

County	Amount
Washington	\$49,169
Multnomah	\$44,142
Clackamas	\$40,495
Benton	\$37,130
Sherman	\$36,400

Lowest Average Wage, 2007

County	Amount
Wheeler	\$21,052
Wallowa	\$25,523
Malheur	\$27,222
Baker	\$27,528
Curry	\$27,751

- Morrow and Gilliam Counties experienced double-digit wage growth between 2006 and 2007.
- Clatsop, Lincoln, and Columbia Counties experienced wage growth that was less than two percent over the 2006 to 2007 period.

Fastest Average Annual Wage Growth 2003-2007

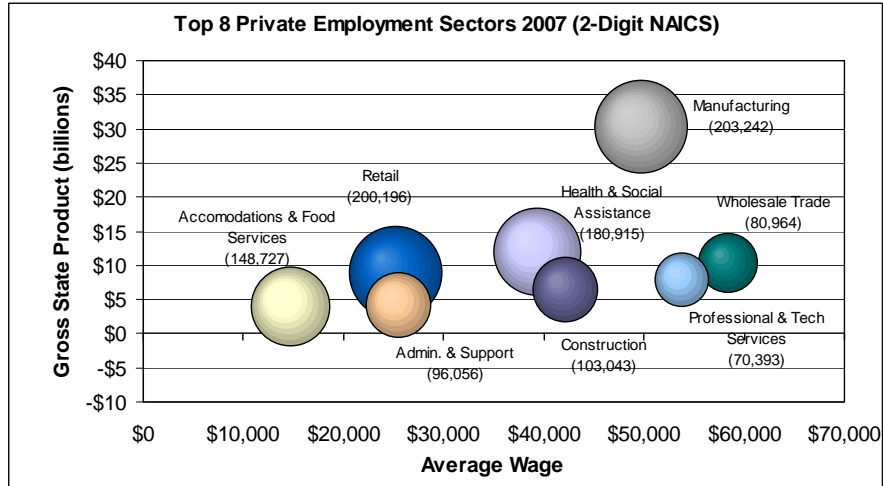
County	Growth Rate
Sherman	8.1%
Gilliam	5.1%
Morrow	5.0%
Lake	4.0%
Deschutes	3.5%

Slowest Average Annual Wage Growth 2003-2007

County	Growth Rate
Columbia	1.7%
Wheeler	1.9%
Union	2.2%
Baker	2.2%
Klamath	2.3%

PRIVATE EMPLOYMENT IN OREGON

- In 2007, 1.46 million people worked in private industry and generated \$138.9 billion in GDP (88%).
- The importance of manufacturing in Oregon's economy is illustrated through its large contribution to private sector employment and Gross Domestic Product by state (GDP).

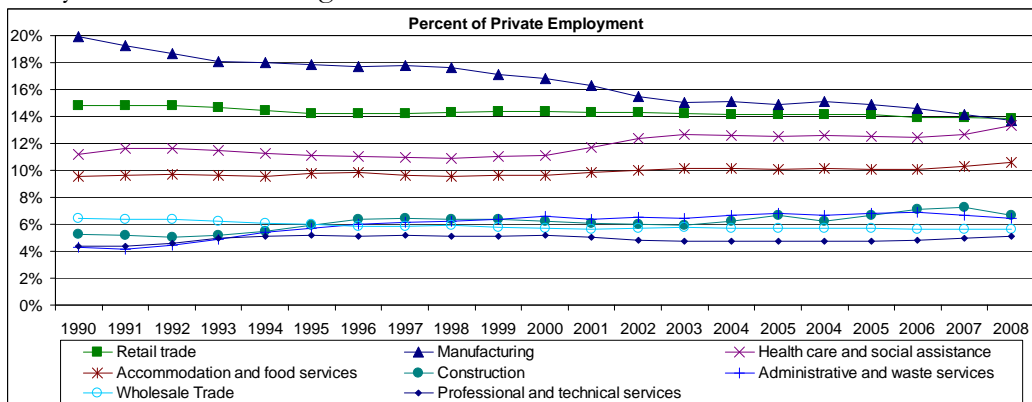


- Between 2003 and 2007 employment growth in Construction, Health & Social Assistance, Accommodations & Food Services, and Retail Trade surpassed the state's annualized growth rate (2.1%) and accounted for over half of the state's total employment growth during this period.

Top 8 Private Employment Sectors (2-Digit NAICS)

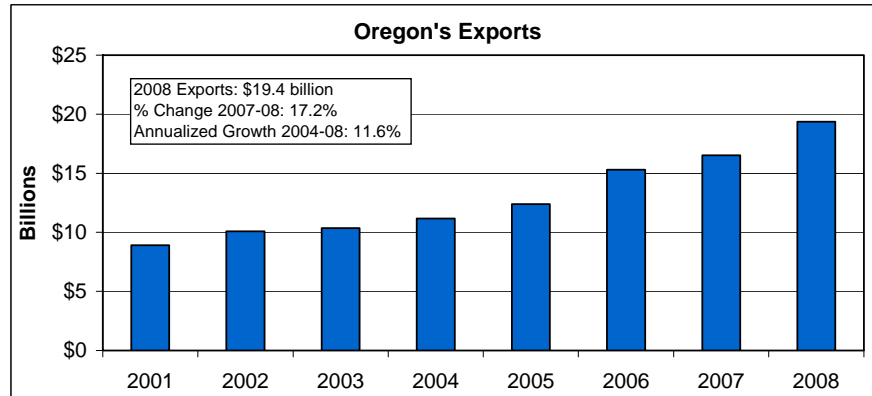
Industry	2007 Emp	2007 % Private Emp	2003-2007 Annualized Change	2003-2007 % Change
Manufacturing	203,242	13.9%	0.9%	4.5%
Retail	200,196	13.7%	1.7%	8.7%
Health & Social Assistance	180,915	12.4%	2.2%	11.4%
Accommodations & Food Services	148,727	10.2%	2.5%	13.3%
Construction	103,043	7.1%	6.1%	34.5%
Admin. & Support, Waste Mgmt & Remediation Svcs	96,056	6.6%	2.8%	15.1%
Wholesale	80,964	5.6%	1.6%	8.5%
Professional, Scientific & Technical Svcs	70,393	4.8%	2.9%	15.5%

- Health & Social Assistance has steadily increased its share of private sector employment since 1998.
- For the last 18 years Manufacturing's share of total employment has steadily declined. In 1990 the industry accounted for 20% of private sector employment but by 2008 Manufacturing's share this share decreased to 14%.

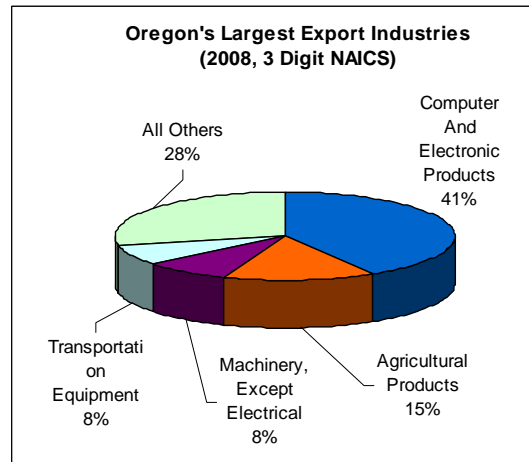


OREGON'S FOREIGN EXPORTS

- Oregon's exports totaled \$19.4 billion in 2008.
- Between 2007 and 2008, export growth in Oregon (17.2%) exceeding the national average (11.8%).



- Oregon's exports to China surged 73% from 2007 to 2008.
- Roughly 50% of Oregon's total exports go to countries in Asia.
- Computer & Electronic Products and Agricultural Products each increased by 27% between 2007 and 2008. Together these two industries account for 55% of Oregon's exports in 2008.
- The dominant export industry in Oregon is Computer and Electronic Products. This industry accounted for 41% of Oregon's exports in 2008.



- Export growth in Eugene-Springfield, Salem, and Portland-Vancouver-Beaverton exceeded Oregon's export growth rate over the 2006-2007 time period.
- The Portland-Vancouver-Beaverton metropolitan area accounted for the majority of Oregon's exports for 2008.

Exports from Oregon Metropolitan Areas, 2007* (thousands)

Metro Area	2005	2006	2007	Pct Change 05-06	Pct Change 06-07
Bend, OR	\$59,383	\$72,775	\$72,293	22.6%	-0.7%
Corvallis, OR	\$602,154	\$341,549	\$351,546	-43.3%	2.9%
Eugene-Springfield, OR	\$774,071	\$828,204	\$908,855	7.0%	9.7%
Medford, OR	\$114,859	\$172,653	\$149,205	50.3%	-13.6%
Portland-Vancouver-Beaverton, OR-WA**	\$11,202,081	\$14,580,634	\$15,783,874	30.2%	8.3%
Salem, OR	\$211,043	\$262,669	\$285,276	24.5%	8.6%

*Metropolitan export data is currently available only through 2007.

**These data include Oregon and Washington and includes data from the following counties: Clackamas, Columbia, Multnomah, Washington, and Yamhill counties in Oregon and Clark and Skamania counties in Washington.

OREGON'S EXPORT RELATED EMPLOYMENT

- Export-supported jobs linked to manufacturing account for an estimated 7.6% of Oregon's total private sector employment, the fifth highest percent of all states.
- In 2006, 17.1% of manufacturing employment in Oregon were linked to manufacturing exports.

Employment Related to Manufactured Exports, 2006 (thousands of jobs)

State	Jobs Linked to Mfg Exports			Total Private Sector Emp	% Jobs Linked to Mfg Exports			Rank
	Grand Total	Mfg Emp	Non-Mfg Emp		Grand Total	Mfg Emp	Non-Mfg Emp	
California	691.8	303.1	388.7	13,043.9	5.3%	2.3%	3.0%	21
Idaho	25.6	10.3	15.3	561.1	4.6%	1.8%	2.7%	29
Oregon	112.4	35.3	77.1	1,485.6	7.6%	2.4%	5.2%	5
Washington	256.6	104.2	152.4	2,422.8	10.6%	4.3%	6.3%	1
United States	5,984.5	2,584.8	3,399.7	117,282.5	5.1%	2.2%	2.9%	N/A

- Small-to-Medium (SME) size Oregon businesses made up 88% of the 4,190 companies that exported goods from Oregon locations in 2006. SMEs have fewer than 500 employees.
- SMEs generated over one-quarter (27%) of Oregon's total export value in 2006.

Small-to-Medium (SME) Exporters by State, 2006

State	Exporters	SME Exporters	% SME Exporters	% SME Export Rank	SME Export Value	% SME Export Value	% SME Value Rank
California	52,428	50,029	95%	1	\$52,563,497,165	44%	6
Idaho	1,014	889	88%	14	\$946,961,341	26%	25
Oregon	4,190	3,703	88%	11	\$3,941,689,741	27%	23
Washington	7,444	6,664	90%	6	\$7,988,556,130	16%	40
United States	245,945	239,287	97%	N/A	\$262,998,980,085	29%	N/A

- Computer and Electronic Products are the top manufactured exports from the Bend (33%), Corvallis (36%), and Portland-Vancouver-Beaverton (37%) metro areas.
- Transportation Equipment is the top manufactured export from the Eugene-Springfield (9%) and Medford (49%) metro areas.
- Crop Production is the top manufactured export from the Salem (29%) metro area.

Bend, OR

Top 5 Manufactured Exports, 2007 (thousands)

Description-NAICS	Value	Percent
Computer & Elec Products-334	\$24,160	33%
Transportation Equipment-336	\$15,993	22%
Chemicals-325	\$7,709	11%
Machinery, Except Electrical-333	\$5,114	7%
Wood Products-321	\$3,023	4%
Total	\$72,293	100%

Eugene-Springfield, OR

Top 5 Manufactured Exports, 2007 (thousands)

Description-NAICS	Value	Percent
Transportation Equipment-336	\$82,766	9%
Machinery, Except Elec-333	\$69,257	8%
Wood Products-321	\$46,918	5%
Chemicals-325	\$33,856	4%
Computer & Elec Products-334	(D)	N/A
Total	\$908,855	100%

Corvallis, OR

Top 5 Manufactured Exports, 2007 (thousands)

Description-NAICS	Value	Percent
Computer & Elec Products-334	\$125,288	36%
Machinery, Except Elec-333	\$17,424	5%
Crop Production-111	\$11,631	3%
Primary Metal Manufacturing-331	(D)	N/A
Food & Kindred Products-311	(D)	N/A
Total	\$351,546	100%

Medford, OR

Top 5 Manufactured Exports, 2007 (thousands)

Description-NAICS	Value	Percent
Transportation Equipment-336	\$73,237	49%
Wood Products-321	\$16,822	11%
Computer & Elec Products-334	\$16,576	11%
Machinery, Except Elec-333	\$10,229	7%
Food & Kindred Products-311	\$7,291	5%
Total	\$149,205	100%

Salem, OR

Top 5 Manufactured Exports, 2007 (thousands)

Description-NAICS	Value	Percent
Crop Production-111	\$83,920	29%
Transportation Equipment-336	\$50,628	18%
Food & Kindred Products-311	\$43,727	15%
Machinery, Except Elec-333	\$26,246	9%
Computer & Elec Products-334	\$18,018	6%
Total	\$285,276	100%

Portland-Vancouver-Beaverton, OR-WA

Top 5 Manufactured Exports, 2007 (thousands)

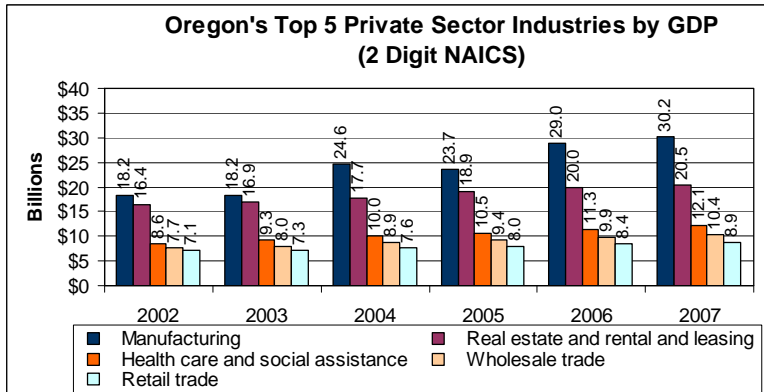
Description-NAICS	Value	Percent
Computer & Elec Products-334	\$5,889,823	37%
Crop Production-111	\$2,845,840	18%
Machinery, Except Elec-333	\$1,658,412	11%
Transportation Equipment-336	\$1,530,827	10%
Primary Metal Manufacturing-331	\$656,293	4%
Total	\$15,783,874	100%

(D) = Data withheld to avoid disclosing figures for individual companies.

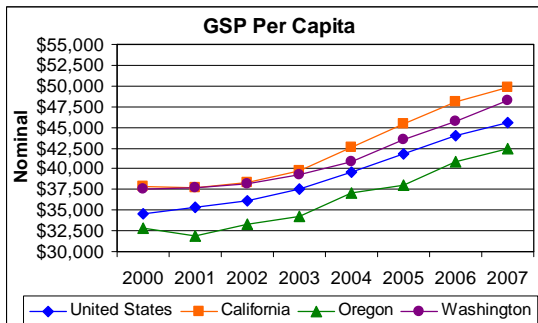
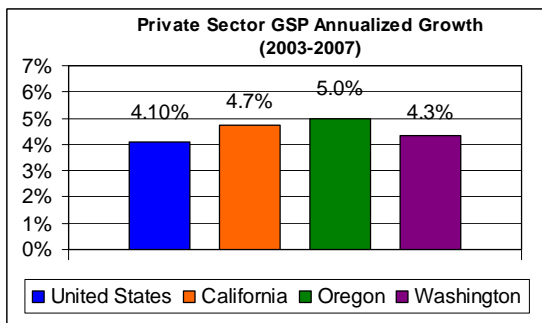
Source: International Trade Administration, U.S. Department of Commerce (www.trade.gov); Bureau of Census, Foreign Trade Division: Exporter Database (www.ita.doc.gov)
 Prepared: March 2009, OECD, Innovation and Economic Strategies Division

OREGON'S GROSS DOMESTIC PRODUCT

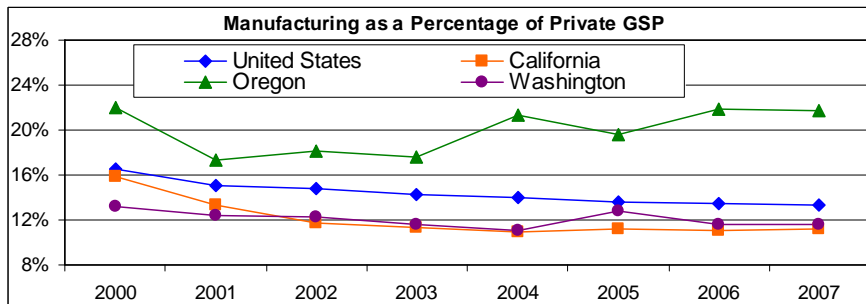
- Oregon generated \$158.2 billion in GDP in 2007. Of that amount, \$138.9 billion was generated by the private industries.
- Manufacturing's annualized growth rate of 10.7% between 2003 and 2007 helped to solidify its position as the largest single contributor to Oregon's private sector GDP.
- Manufacturing, Mining, and Information posted annualized growth in excess of 7% between 2003 and 2007.
- The five industries in the graph below accounted for roughly 59% of Oregon's private sector GDP between 2003 and 2007.



- Oregon's GDP per capita is lower than California, Washington and the US, although they loosely track each other.
- Oregon's private sector, annualized GDP growth from 2003 to 2007 exceeded the growth rates of California, Washington and the US over the same period.

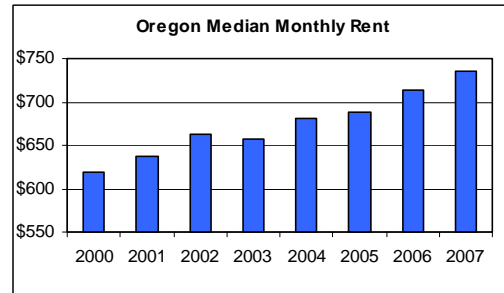
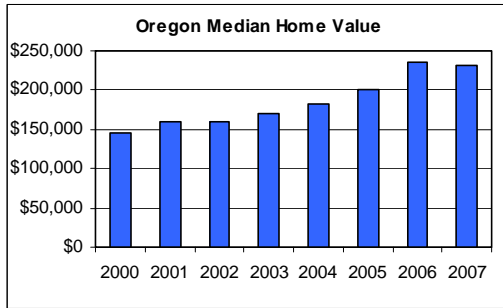


- Manufacturing continues to play a prominent role in Oregon's economy. Manufacturing's share of Oregon's private sector GDP exceeds that of California, Washington and the national average.
- While manufacturing has experienced a decline in its share of private sector GDP in California, Washington and the United State since 2001, Oregon's share of manufacturing in private sector GDP has increased.

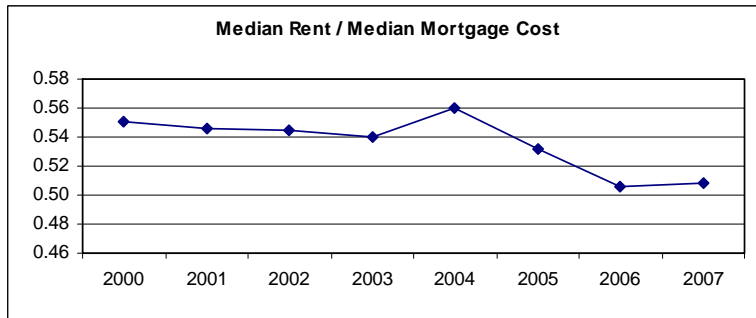


HOUSING VALUE & RENT IN OREGON

- Median home values in 2007 declined 1.9% from 2006 levels.
- Median home values grew from \$171,039 to \$232,000 between 2003 and 2007, representing an annualized growth rate of 6.3% per year.
- Median monthly rent grew from \$657 to \$735 per month between 2003 and 2007, representing an annualized growth rate of 2.3% per year.
- Median housing costs for owner-occupied homes with mortgages grew from \$1,216 to \$1,447 per month between 2003 and 2007, representing an annualized growth rate of 3.5% per year.



- The median rent to mortgage cost ratio is one measure of housing affordability; higher ratios generally indicate increased affordability.
- Housing affordability in Oregon increased slightly in 2007 with the affordability ratio increasing from 0.4% from 2006 to 2007.



- Median housing values vary greatly among Oregon counties, with the highest values nearly three times larger than the lowest values.

Highest Median Housing Value, 2007*

County	Amount
Deschutes	\$313,800
Clackamas	\$310,200
Washington	\$283,900
Curry	\$281,200
Jackson	\$275,800

Lowest Median Housing Value, 2007*

County	Amount
Malheur	\$112,600
Umatilla	\$124,800
Union	\$135,100
Klamath	\$151,400
Linn	\$163,100

- While house values and monthly rents are positively correlated and move together, housing values vary more than rents.

Highest Median Monthly Rent, 2007*

County	Amount
Deschutes	\$843
Washington	\$823
Clackamas	\$821
Yamhill	\$767
Jackson	\$756

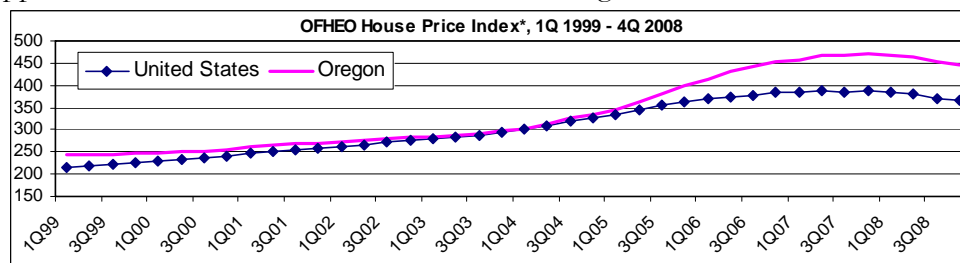
Lowest Median Monthly Rent, 2007*

County	Amount
Malheur	\$511
Jefferson	\$531
Union	\$565
Wallowa	\$574
Coos	\$579

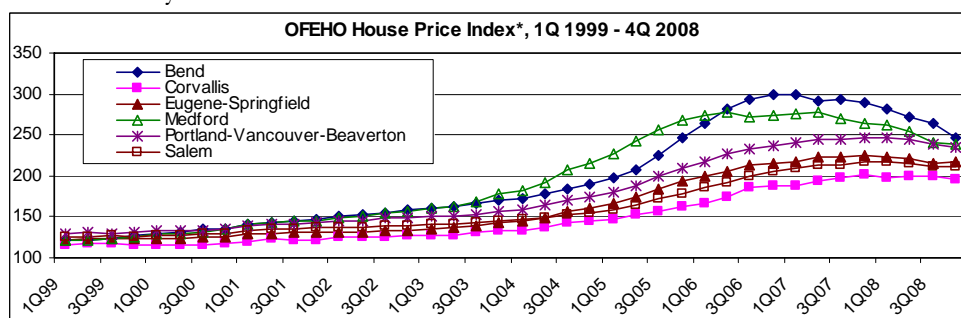
*Data for 2007 was unavailable for Baker, Gilliam, Grant, Harney, Lake, Morrow, Sherman, Wasco, and Wheeler Counties.

HOUSING VALUE IN METROPOLITAN OREGON

- The 1-year OFHEO* index for Oregon declined -1.4%. While National and Oregon house price appreciation slowed over the last five years, house prices in Oregon appreciated at more than twice the national average.



- The 1-quarter OFEHO* index declined for all metro areas in Oregon with the steepest declines seen in Bend (-6.7%) and Corvallis (-2.3%).
- The 1-year OFHEO* index declined for all metro areas in Oregon with the steepest declines seen (again) in Bend (-12.7%) and Medford (-9.2%).
- Medford (-12.7%) and Bend (-6.7%) were the only metro areas to experience a decline over the most recent 3-year period.
- The OFEHO* index appreciation for Bend (54.3%) outpaced Oregon (51.6%) over the last five years.



- Prices peaked for the majority of Oregon's metropolitan areas in 2007. Medford was the first to peak (2nd quarter 2006) and Salem was the last to peak (1st quarter 2008), nearly two years after Medford.
- Medford has experienced the largest, relative price decline with 4th quarter 2008 prices at levels last seen in the 1st quarter of 2005 (a 4-year period).
- Bend (-17.8%) and Medford (-14.1%) have seen the largest drop in prices since prices began falling in these two metro areas over three years ago.

OFEHO House Price Index, 4Q08 Decline from Peak & Index Change

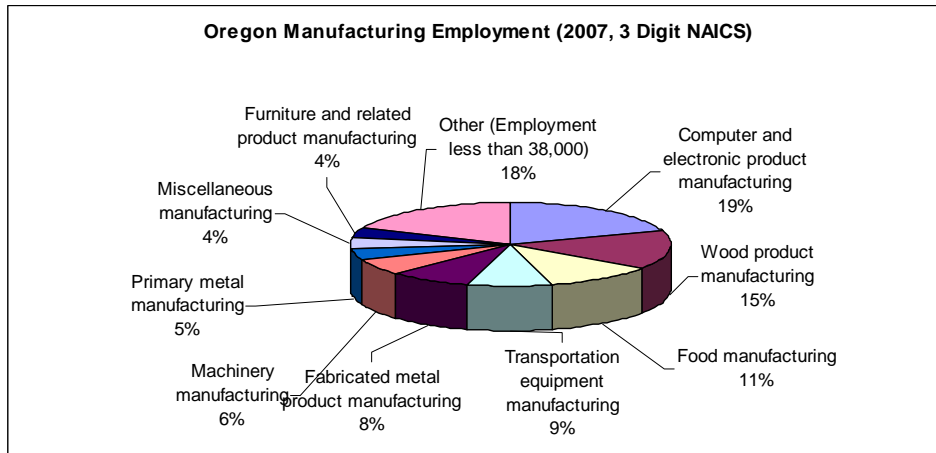
Location	Index Peak	Decline from Peak	Prices Last last Seen in	Index Return			
				Qtr.	1-Yr.	3-Yr.	5-Yr.
United States	2Q07	-4.8%	4Q05	-0.3%	-4.5%	-0.6%	22.8%
Oregon	4Q07	-4.8%	3Q06	-1.4%	-4.5%	7.9%	47.6%
Bend	1Q07	-17.8%	3Q05	-6.7%	-12.7%	-6.7%	43.2%
Corvallis	4Q07	-2.9%	2Q07	-2.3%	-1.1%	17.3%	47.0%
Eugene-Springfield	4Q07	-3.4%	4Q06	0.5%	-3.1%	8.7%	50.7%
Medford	2Q06	-14.1%	1Q05	-0.7%	-9.2%	-12.7%	30.6%
Portland-Vancouver-Beaverton	4Q07	-5.3%	3Q06	-1.8%	-5.1%	7.7%	46.9%
Salem	1Q08	-2.5%	1Q07	0.2%	-2.5%	14.5%	44.4%

*The Office of Federal Housing Enterprise and Oversight's (OFEHO), House Price Index (HPI) is a broad measure of the movement of single-family house prices. The HPI is a weighted, repeat-sales index, meaning that it measures average price changes in repeat sales or refinancings on the same properties.

Source: Office of Federal Housing and Enterprise Oversight, (www.ofheo.gov)
Prepared: March 2009, OECD, Innovation and Economic Strategies Division

MANUFACTURING EMPLOYMENT IN OREGON

- Computer and Electronic Products, Wood Products, and Food Manufacturing account for almost half (46%) of Oregon’s private sector, manufacturing employment (203,242).



- Manufacturing employment is concentrated in a small number of counties. Multnomah, Washington, Lane, and Clackamas counties’ manufacturing employment accounts for approximately 61% of the state total.
- Average wages in the manufacturing sector vary widely across counties, ranging from \$75,817 in Washington County to \$25,307 in Wallowa County. The average manufacturing sector wage in Oregon is \$51,723.

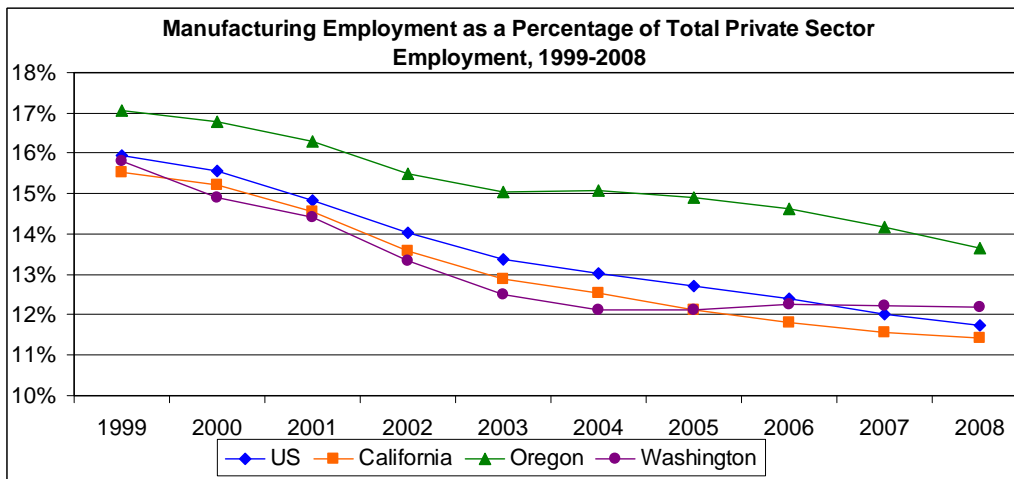
Highest Manufacturing Employment (2007)

County	Employment	Average Wage
Washington	47,446	\$75,817
Multnomah	37,516	\$49,541
Lane	19,885	\$41,060
Clackamas	18,222	\$50,658
Marion	11,634	\$34,426

Lowest Manufacturing Employment (2007)

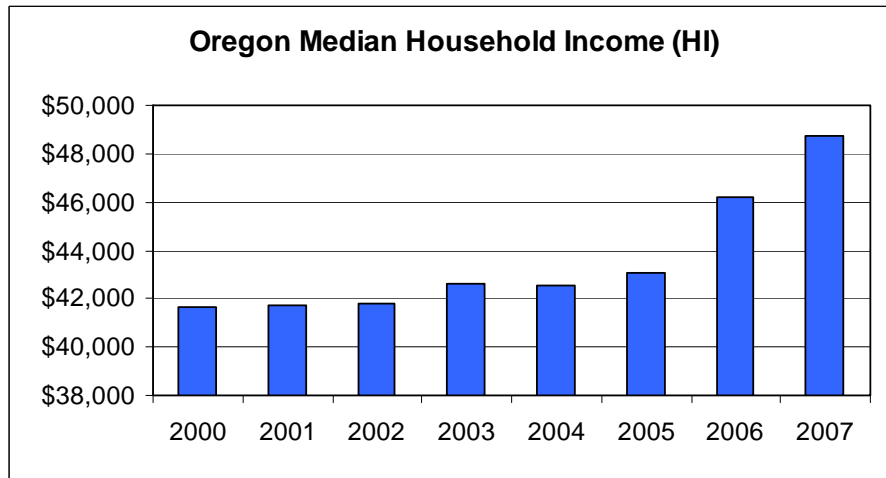
County	Employment	Average Wage
Wallowa	187	\$25,307
Harney	232	\$34,668
Grant	238	\$34,814
Lake	328	\$32,590
Curry	630	\$45,339

- Oregon’s manufacturing employment as a share of total private sector employment remains higher than the California, Washington, or US share of private sector, manufacturing employment.
- Manufacturing’s share of private sector employment in Oregon has steadily declined from over 16% in 2000 to less than 14% in 2008.



MEDIAN HOUSEHOLD INCOME IN OREGON

- Median 2007 household income in Oregon is \$48,735.
- Median household income grew at an annualized rate of 2.7% between 2003 and 2007.



- Seven counties had median household incomes greater than or equal to the state average.

Lowest HI, 2007

County	Amount
Wheeler	\$32,522
Grant	\$36,011
Malheur	\$36,100
Curry	\$36,467
Baker	\$36,942

Highest HI, 2007

County	Amount
Washington	\$61,721
Clackamas	\$61,325
Deschutes	\$54,754
Columbia	\$53,657
Yamhill	\$51,728

- Twenty-two counties exceeded the state average median household income growth rate between 2003 and 2007.
- Klamath County experienced 5.2% annual growth between 2003 and 2007.
- Deschutes County's fast growth created a median family income that is among the highest in the state.
- Grant County had one of the lowest median household incomes in 2007 and had the lowest annual growth rate between 2003 and 2007.

Slowest HI Growth, 2003-2007

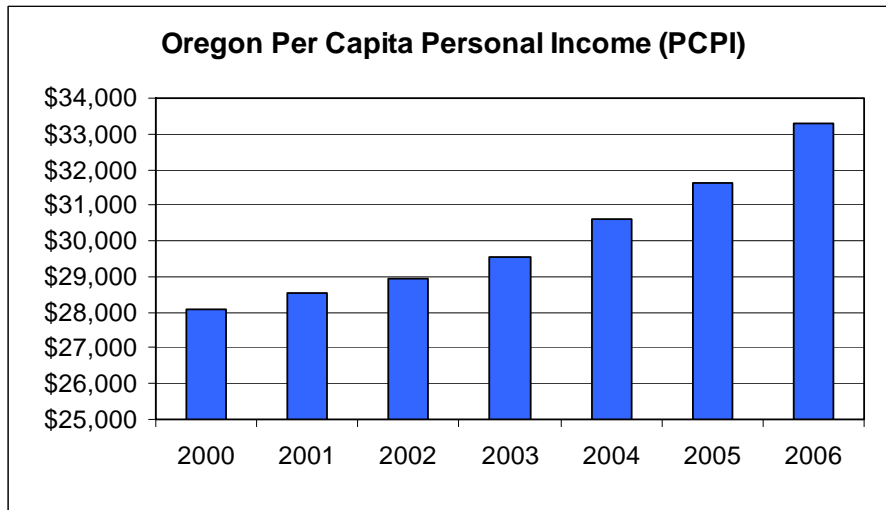
County	Growth Rate
Grant	1.8%
Polk	1.8%
Sherman	1.9%
Jefferson	2.0%
Umatilla	2.0%

Fastest HI Growth, 2003-2007

County	Growth Rate
Klamath	5.2%
Crook	4.7%
Deschutes	4.4%
Malheur	4.1%
Hood River	4.1%

PER CAPITA PERSONAL INCOME IN OREGON

- Oregon's per capita personal income (PCPI) was \$33,299 in 2006.
- Per capita personal income (PCPI) in Oregon grew at an annualized rate of 2.9% between 2002 and 2006.



- In 2006, only five counties had PCPIs that were greater than the Oregon average. Together these five counties represent the Portland, Corvallis, and Bend metropolitan statistical areas.
- Large PCPI disparities exist between Oregon counties. Sherman County was 59% of the Oregon average while Clackamas County was 124% of the Oregon average in 2006.
- Clackamas County's 2006 PCPI was more than twice Sherman County's PCPI.

Lowest PCPI, 2006

County	Amount
Sherman	\$19,550
Malheur	\$21,137
Jefferson	\$23,812
Gilliam	\$23,889
Crook	\$24,038

Highest PCPI, 2006

County	Amount
Clackamas	\$41,378
Multnomah	\$38,529
Washington	\$36,259
Benton	\$35,722
Deschutes	\$33,522

- Sherman County has the lowest PCPI in the state and one of the lowest five-year annualized PCPI growth rates in Oregon (1.6% per year).
- PCPI increased by over 30% between 2002 and 2006 in Gilliam and Wheeler counties. Both counties experienced PCPI growth in excess of 5% per year during this period.

Lowest PCPI Growth, 2002-2006

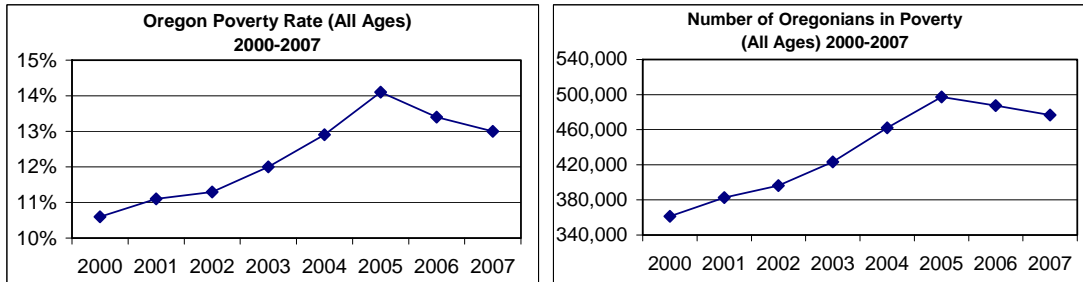
County	Growth Rate
Umatilla	1.48%
Polk	1.51%
Sherman	1.62%
Linn	2.02%
Columbia	2.09%

Highest PCPI Growth, 2002-2006

County	Growth Rate
Gilliam	5.70%
Wheeler	5.47%
Morrow	4.53%
Hood River	4.20%
Curry	3.94%

POVERTY IN OREGON

- The number and percentage of Oregonians in poverty decreased over the last two years (2005 to 2007) after growing continuously from 2000 to 2005. In 2005, Oregon's poverty rate stood 476,647 individuals (all ages) and comprised 13.0% of the state's population.



- In 2007, 27 counties had poverty rates higher than the state average (13.0%) and 9 counties had poverty rates at or below the state average.
- Washington, Columbia, Deschutes, and Clackamas counties all had poverty rates below 10% in 2007.
- Jefferson County had the highest poverty rate (18.8%) in 2007.

Lowest Poverty Rate (All Ages), 2007

County	Percent
Washington	8.6%
Columbia	8.8%
Deschutes	8.9%
Clackamas	9.2%
Polk	10.8%

Highest Poverty Rate (All Ages), 2007

County	Percent
Jefferson	18.8%
Baker	17.7%
Benton	17.6%
Malheur	17.6%
Josephine	17.5%

- From 2003 to 2007, the poverty rate in Deschutes, Malheur, Coos, and Washington counties decreased.
- The poverty rates for Benton, Jefferson, and Wheeler counties increased by more than four percentage points from 2003 to 2007.

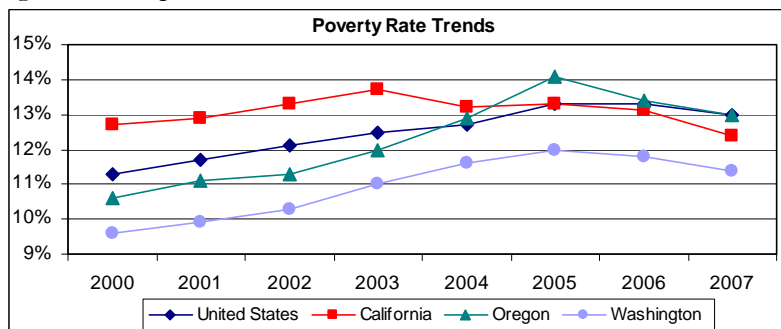
Smallest Percent Point Change in Poverty Rate, 2003-2007

County	Pct Pnt Change
Deschutes	-1.4%
Malheur	-0.6%
Coos	-0.3%
Washington	-0.1%
Jackson	0.1%

Largest Percent Point Change in Poverty Rate, 2003-2007

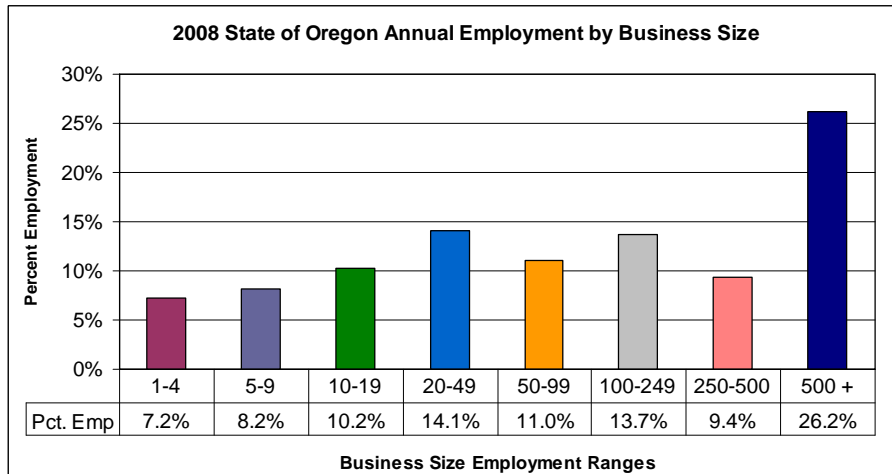
County	Pct Pnt Change
Benton	6.1%
Jefferson	4.4%
Wheeler	4.3%
Union	3.7%
Baker	3.4%

- While Oregon's poverty rate growth outpaced California, Washington and the United States over the 2003-2007 period, for the last two years Oregon's poverty rate experienced the largest decrease.
- Oregon's 2007 poverty rate is greater than the poverty rates of California and Washington, but equal to the United States.

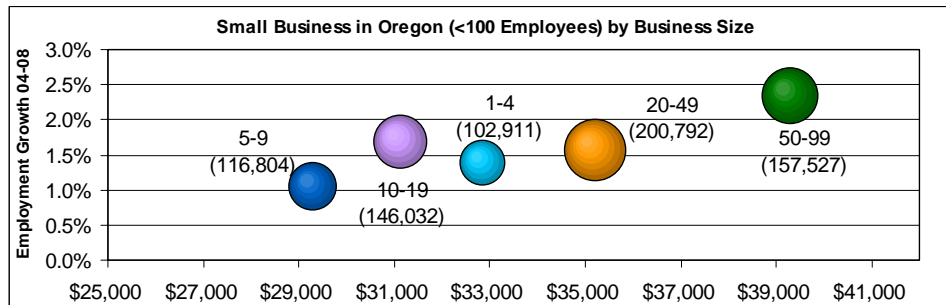


SMALL BUSINESS IN OREGON*

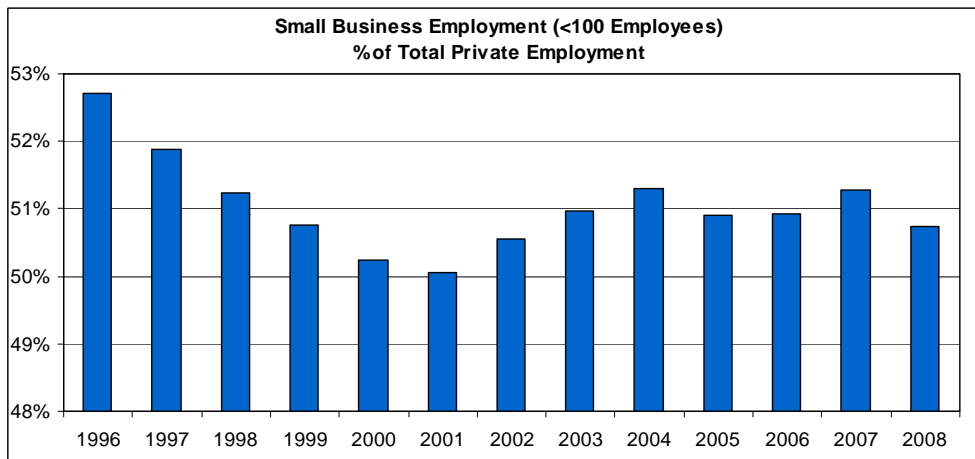
- Small businesses (<100 employees) account for 51% of private sector employees (1,426,839) in Oregon.
- Of the approximately 107,802 employer firms in Oregon, 98% are small businesses.



- Small business average wages (\$33,977) are lower than the state average wage (approximately \$39,912) and the large business average wage (approximately \$45,814).
- The 20-49 employee size class provides the largest number of small business jobs (200,792).
- Employment growth was the slowest in the 5-9 employee size class.



- Growth in the small business share of private employment decreased in 2008 after an increase in 2007.



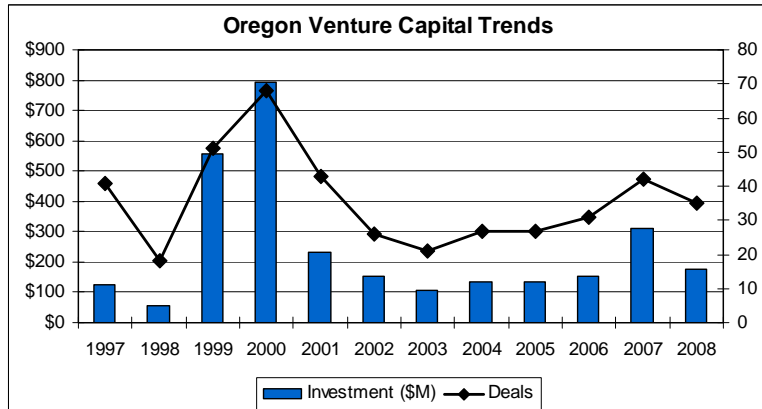
*Data does not include non-employer firms.

Source: Oregon Employment Department, (www.qualityinfo.org)

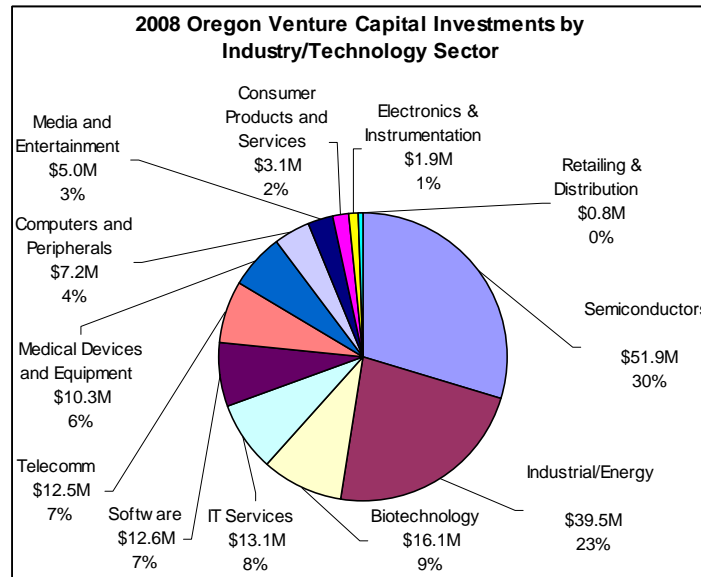
Prepared: March 2009, OECD, Innovation and Economic Strategies Division

OREGON VENTURE CAPITAL ACTIVITY

- In 2008, Oregon received \$174.0 million in venture capital investment which provided funding for 29 companies in Oregon.
- Between 2004 and 2008, total Oregon venture capital investment increased by 5.59% per year.
- Despite rapid growth from 2003 to 2007, venture capital investment in 2008 declined by 44%.



- Semiconductor venture capital investment accounted for 30% of Oregon's total investment in 2008.
- Venture capital investments in Semiconductors, Industrial/Energy, and Biotechnology account for 61% of total investments in 2008.



- More than 80% of venture capital investments in Oregon were concentrated in Multnomah, Clackamas, and Washington counties.
- The majority of Oregon venture capital investments came from California (34%) and Washington (14%).

Top 5 Funding Sources, 2008

Funding Source	Investors
California	30
Washington	12
Oregon	6
New York	4
Massachusetts	3

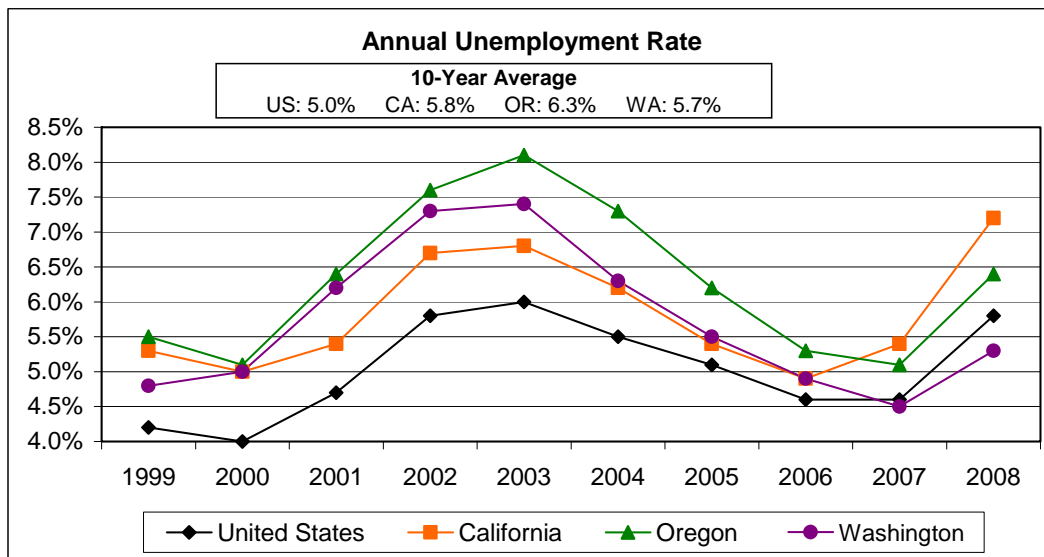
Top 5 Counties by Venture Capital Investment, 2008

County	Investment (millions)
Washington	\$93.6
Multnomah	\$40.6
Jackson	\$11.0
Clackamas	\$9.9
Benton	\$9.7

Source: PricewaterhouseCoopers, MoneyTree Report (www.pwcmoneytree.com)
 Prepared: March 2009, OECD, Innovation and Economic Strategies Division

UNEMPLOYMENT IN OREGON

- Oregon's unemployment rate in 2008 was 6.4%.
- For the second consecutive year, California had a higher unemployment rate (7.2%) than Oregon (6.4%). The last time California's unemployment rate was higher than Oregon's was in 1998.
- Oregon's unemployment rate increased 1.3% between 2007 and 2008, reversing the prior four years of decline.
- In 2008, the average annual unemployment rate in Oregon (6.4%) reached its lowest level since 2004 (7.3%).
- Oregon had the 10th highest unemployment rate in the nation in 2008.
- Oregon unemployment in 2008 was slightly higher than the state's average over the last ten years (6.3%).



- In 2008, fifteen Oregon counties had unemployment rates that were lower than the state average.
- Sixteen counties in Oregon had 2008 unemployment rates that were above their ten-year averages.
- Unemployment rates in 17 counties jumped by more than 20% between 2007 and 2008.
- Deschutes (60%), Crook (52%), and Jefferson (46%) counties experienced the largest percentage increases in unemployment over the 2007-2008 period.

Lowest Unemployment, 2008

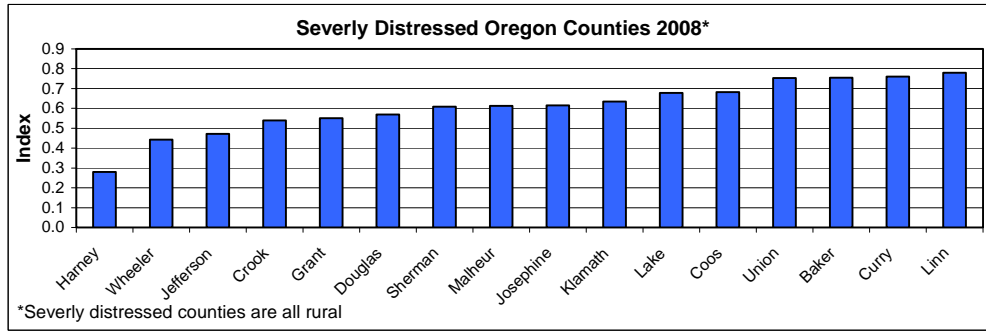
County	2008	10-Year Average
Gilliam	4.3%	5.6%
Benton	4.5%	4.6%
Clatsop	5.1%	5.8%
Washington	5.1%	5.3%
Hood River	5.3%	6.9%

Highest Unemployment, 2008

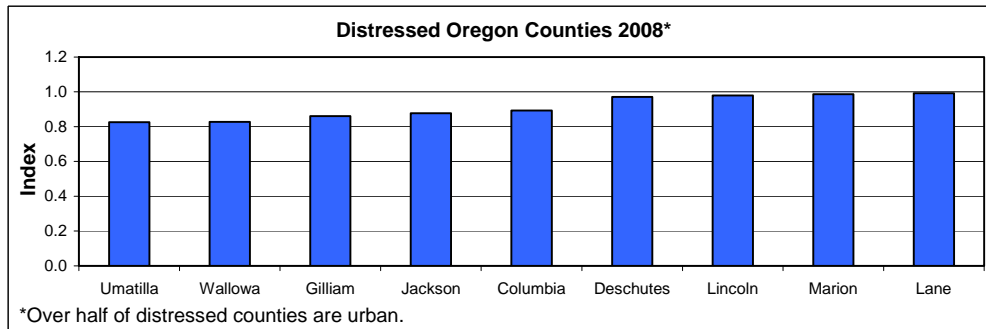
County	2008	10-Year Average
Grant	10.3%	9.7%
Jefferson	9.9%	6.7%
Douglas	9.8%	8.6%
Crook	9.6%	8.0%
Harney	9.4%	9.2%

DISTRESSED COUNTIES IN OREGON

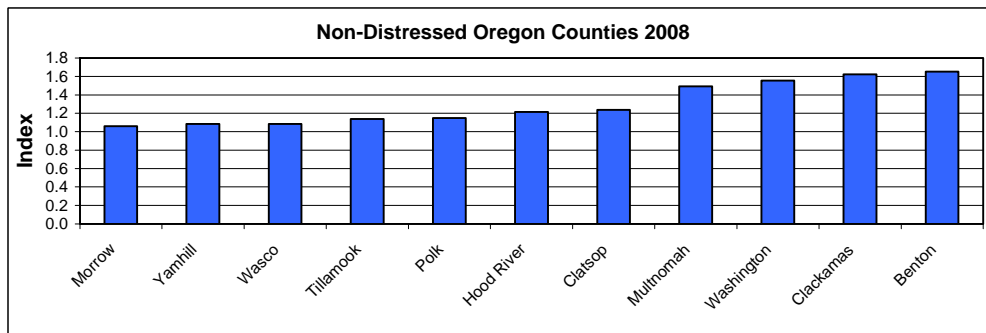
- In 2008, there were 16 severely distressed counties in Oregon (index score < 0.8)



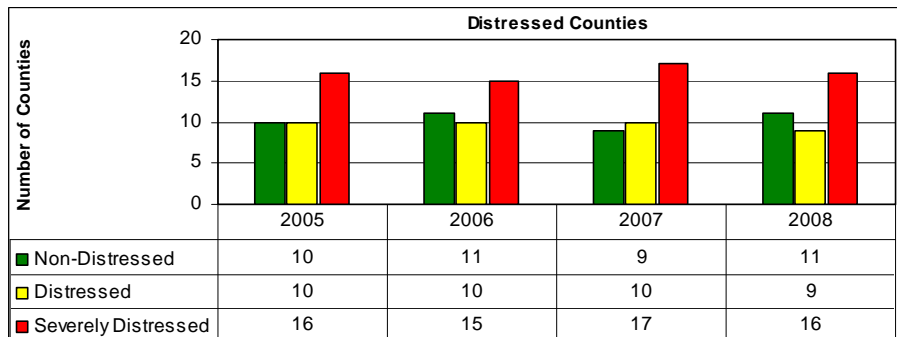
- In 2008, there were 9 distressed counties in Oregon ($0.8 \leq$ index score < 1.0)



- In 2008, there were 11 non-distressed counties in Oregon (index score > 1.0).



- Between 2007 and 2008, the number of distressed and severely distressed counties decreased from 27 to 25. This result is driven by the relatively dated data used in the distressed methodology. Four variables are used to calculate the distressed counties index, one variable is current through 2006, two variables are current through 2007, and one variable is current through 2008.



For index methodology see: <http://www.oregon4biz.com/distMethods.htm>

For distressed community list see: <http://www.oregon4biz.com/distlist.htm>

Prepared: March 2009, OECD, Innovation and Economic Strategies Division

APPENDICES

- II. Economic Variable Definitions
- III. Latest Economic Data
 - a. Average Wage Data
 - b. Foreign Exports by State
 - c. Top 15 Export Partners
 - d. Top 30 Export Industries
 - e. Median Home Value and Rent
 - f. Median Household Income
 - g. Per Capita Personal Income
 - h. Poverty Rate
- IV. Industry Geographic Profiles
 - a. Natural Resources and Mining
 - b. Construction
 - c. Manufacturing
 - d. Wholesale Trade
 - e. Retail Trade
 - f. Transportation, Warehousing, and Utilities
 - g. Information
 - h. Financial Activities
 - i. Professional and Business Services
 - j. Education and Health Services
 - k. Leisure and Hospitality

ECONOMIC VARIABLE DEFINITIONS

Average Wage (Bureau of Economic Analysis, United States)

Wage and salary disbursements consists of the monetary remuneration of employees, including the compensation of corporate officers; commissions, tips, and bonuses; and receipts in kind, or pay-in-kind, such as the meals furnished to the employees of restaurants. It reflects the amount of payments disbursed, but not necessarily earned during the year.

Average wage per job is wage and salary disbursements divided by the number of wage and salary jobs (total wage and salary employment).

Average Wage (Oregon Employment Department)

Average wage in Oregon is computed by dividing total payrolls by covered employment. This measure of average wages varies slightly from the Bureau of Economic Analysis' estimates of average wage because of the use of *covered employment* versus total employment. Covered employment and payroll is derived from unemployment insurance tax reports submitted quarterly by employers subject to Employment Department law.

Conforming Mortgage (Fannie Mae & Freddie Mac)

A conventional single-family mortgage loan with an original principal balance that is equal to or less than the applicable conforming loan limit, which is the applicable maximum original principal balance for a mortgage loan that are permitted by the Fannie Mae & Freddie Mac charter to purchase or securitize. The conforming loan limit is established each year by OFHEO based on the national average price of a one-family residence. The current conforming loan limit for a one-family residence in most geographic areas is \$417,000.

Distressed Communities (Oregon Economic and Community Development Department)

To determine whether a county is distressed or not, four factors were used to create an index for the county. These factors are

- Employment change (over the most recent period for which data is available)
- Average wage change (over the most recent period for which data is available)
- Annual unemployment rate relative to state (latest year for which data is available)
- Per capita personal income relative to state (latest year for which data is available)

The index is a composite of these four factors. A county is distressed if its index is less than 1.0 and non-distressed otherwise. If a county is distressed, all of its cities are considered to be distressed. An index less than one shows that, on average, economic conditions worsened for a county relative to the state over the period under consideration.

To determine whether an incorporated city or sub-city area in a non-distressed county is distressed, four factors were used:

- Poverty rate (i.e. percent of the population in poverty)
- Per capita personal income
- Percent of population aged 25+ with college education
- Unemployment rate

ECONOMIC VARIABLE DEFINITIONS

If three or more of these factors were worse than a threshold value, then that place was identified as distressed. The threshold value is a representative value for each of the four factors in distressed counties.

Foreign Exports (International Trade Administration, United States)

Foreign exports are any actual shipment or transmission (including via electronic means) of items out of the United States.

Gross Domestic Product by State (Bureau of Economic Analysis, United States)

GDP by state is the state counterpart of the Nation's gross domestic product (GDP), the Bureau's featured and most comprehensive measure of U.S. economic activity. GDP by state is derived as the sum of the GDP originating in all the industries in a state.

Estimating GDP by state involves collecting and assembling data from Federal and state and local government agencies and bureaus, other BEA accounts, and private companies. These data must be incorporated in the proper order according to a national income accounting blueprint that assures consistency with BEA's GDP estimates.

The estimate of GDP by state for each state is derived as the sum of the gross domestic product originating in all industries in the state. In concept, an industry's GDP by state, or its value added, is equal to its gross output (sales or receipts and other operating income, commodity taxes, and inventory change) less the value of its intermediate inputs (consumption of goods and services purchased from other U. S. industries or imported). The sum-of-states NAICS-based GDP by state differs from GDP for the nation for two reasons:

- GDP by state excludes, and the annual industry accounts include, compensation of federal civilian and military personnel stationed abroad and government consumption of fixed capital for military structures located abroad and for military equipment, except domestically located office equipment.
- GDP by state, GDP, and the annual industry accounts have different revision schedules.² For an accounting of the differences between GDP by state for the nation and the annual industry accounts for a representative year.

GDP by state estimates are prepared for 81 NAICS industries (Appendix B). For each industry, GDP by state is presented in four components:

- **Compensation of employees:** Income accruing to employees as remuneration for their work for domestic production. It is the sum of wage and salary accruals and of supplements to wages and salaries. It includes compensation paid to the rest of the world and excludes compensation received from the rest of the world.
- **Taxes on production and imports:** Consists of Federal excise taxes and customs duties, state and local sales taxes, property taxes (including residential real estate taxes), motor vehicle licenses, severance taxes, and special assessments.
- **Subsidies:** The monetary grants paid by government agencies to private business or to government enterprises at another level of government.
- **Gross operating surplus:** Value derived as a residual for most industries after subtracting total intermediate inputs, compensation of employees, and taxes on production and imports less subsidies from total industry output. Gross operating

ECONOMIC VARIABLE DEFINITIONS

surplus includes consumption of fixed capital (CFC), proprietors' income, corporate profits, and business current transfer payments (net). Prior to 2003, it was referred to as other value added or property-type income.

The state estimates of GDP by state and its components for all industries are consistent with national totals of the annual industry accounts and its components for all industries.

Median Household Income (United States Census Bureau)

This measure represents the middle value (if n is odd) or the average of the two middle values (if n is even) in an ordered list of data values. The median divides the total frequency distribution into two equal parts: one-half of the cases fall below the median and one-half of the cases exceed the median.

Household income is the sum of money income received in calendar year by all household members 15 years old and over, including household members not related to the householder, people living alone, and other nonfamily household members. Included are in the total are amounts reported separately for wage or salary income; net self-employment income; interest, dividends, or net rental or royalty income or income from estates and trusts; Social Security or Railroad Retirement income; Supplemental Security Income (SSI); public assistance or welfare payments; retirement, survivor, or disability pensions; and all other income.

Median Housing Value (United States Census Bureau)

This measure represents the middle value (if n is odd) or the average of the two middle values (if n is even) in an ordered list of data values. The median divides the total frequency distribution into two equal parts: one-half of the cases fall below the median and one-half of the cases exceed the median.

Value is the respondent's estimate of how much the property (house and lot, mobile home and lot, or condominium unit) would sell for if it were for sale.

Median Rent, *Contract Rent* (United States Census Bureau)

This measure represents the middle value (if n is odd) or the average of the two middle values (if n is even) in an ordered list of data values. The median divides the total frequency distribution into two equal parts: one-half of the cases fall below the median and one-half of the cases exceed the median.

Contract rent is the monthly rent agreed to or contracted for, regardless of any furnishings, utilities, fees, meals, or services that may be included.

Housing Affordability Index (Author's Calculations)

The index is calculated as the ratio of the median mortgage payment to median mortgage cost. An index value below 1.0 indicates that the median household is unable to purchase the median house with a conforming, 30-yr fixed interest rate mortgage. The household mortgage payment is assumed to be no more than 30% of the U.S. Census Bureau's median household income. Mortgage cost assumptions include a 20% down payment and 30-yr fixed rate mortgage for the median priced house.

ECONOMIC VARIABLE DEFINITIONS

OFHEO Index (Office of Federal Housing Oversight)

The Office of Federal Housing Enterprise Oversight (OFHEO) estimates and publishes quarterly house price indexes for single-family detached properties using data on conventional conforming mortgage transactions obtained from the Federal Home Loan Mortgage Corporation (Freddie Mac) and the Federal National Mortgage Association (Fannie Mae). The house price indexes published by OFHEO -- hereafter referred to collectively or individually as the "HPI" -- are based on a modified version of the weighted-repeat sales (WRS) methodology proposed by Case and Shiller (1989)¹.

Quarterly house price indexes are reported for the nation, the nine U.S. Census divisions, and the 50 states and the District of Columbia, and are scheduled for release approximately two months after the end of the previous quarter. The HPI for each geographic area is estimated using repeated observations of housing values for individual single-family residential properties on which at least two mortgages were originated and subsequently purchased by either Freddie Mac or Fannie Mae since January 1975. As of December 1995, there were over 6.9 million repeat transactions in the national sample. The use of repeat transactions on the same physical property units helps to control for differences in the quality of the houses comprising the sample used for statistical estimation. For this reason the HPI is described as a "constant quality" house price index.

The HPI provides broad geographic coverage by virtue of the national operations of the two government sponsored housing enterprises. This is one of the key advantages of an index based on enterprise data. There are, however, some limits to the coverage of the HPI. The HPI is produced using data on single-family detached properties financed by conforming conventional mortgages purchased by the enterprises. Thus, mortgage transactions on attached and multi-unit properties, properties financed by government insured loans, and properties financed by mortgages exceeding the conforming loan limits determining eligibility for purchase by Freddie Mac or Fannie Mae are excluded. The HPI is updated each quarter as additional mortgages are purchased by the Enterprises and used to identify additional repeat transactions for the most recent quarter and all previous quarters.

Per Capita Personal Income (Bureau of Economic Analysis, United States)

Personal income is the income that is received by persons from all sources. It is calculated as the sum of wage and salary disbursements, supplements to wages and salaries, proprietors' income with inventory valuation and capital consumption adjustments, rental income of persons with capital consumption adjustment, personal dividend income, personal interest income, and personal current transfer receipts, less contributions for government social insurance.

This measure of income is calculated as the personal income of the residents of a given area divided by the resident population of the area. In computing per capita personal income, BEA uses the Census Bureau's annual midyear population estimates.

Poverty Rate (United States Census Bureau)

¹ Case, K.E. and Shiller, R.J. (1989). "The Efficiency of the Market for Single-Family Homes," *The American Economic Review*. 79, 125-137.

ECONOMIC VARIABLE DEFINITIONS

Following the Office of Management and Budget's (OMB's) Directive 14, the Census Bureau uses a set of money income thresholds that vary by family size and composition to detect who is poor. If a family's total income is less than that family's threshold, then that family, and every individual in it, is considered poor. The poverty thresholds do not vary geographically, but they are updated annually for inflation with the Consumer Price Index (CPI-U). The official poverty definition counts money income before taxes and excludes capital gains and noncash benefits (such as public housing, medicaid, and food stamps).

Venture Capital (PricewaterhouseCoppers MoneyTree Report)

Venture capital includes seed/start-up stage, early expansion, and later stage investments in companies. The seed/start-up stage is the initial stage. The company has a concept or product under development but is probably not fully operational and has usually been in existence less than 18 months. In the early stage, the company has a product or service in testing or pilot production. In some cases, the product may be commercially available and may or may not be generating revenues. Early stage companies are usually in business less than three years. The expansion stage occurs when a product or service is in production and commercially available. The company demonstrates significant revenue growth, but may or may not be showing a profit. An expansion stage company is usually in business more than three years. Finally, later stage companies produce a product or service that is widely available. The company is generating on-going revenue; probably positive cash flow, and is more likely to be (but not necessarily) profitable. This group may also include spin-outs of operating divisions of existing private companies and established private companies.

The MoneyTree report records cash for equity investments as the cash is actually received by the company (also called a *tranche*) as opposed to when financing is committed (often referred to as a *"term sheet"*) to a company. Accordingly, the amount reported in a given quarter may be less than the total round amount committed to the company at the time when the round of financing closed. The report also tracks the number of tranches a company has received but does not track rounds of investment.

State and County Average Wage

State/County	2004 Public & Private	2004 Private Only	2005 Public & Private	2005 Private Only	2006 Public & Private	2006 Private Only	2007 Public & Private	2007 Private Only	2006-2007 Public & Private Growth
Oregon	\$35,621	\$35,017	\$36,591	\$36,216	\$38,070	\$37,703	\$39,564	\$39,177	3.92%
Baker County	\$26,279	\$23,454	\$27,015	\$24,492	\$27,087	\$24,762	\$28,042	\$25,725	3.53%
Benton County	\$37,247	\$36,607	\$39,356	\$38,995	\$40,553	\$40,070	\$41,972	\$41,305	3.50%
Clackamas County	\$36,564	\$36,639	\$37,812	\$38,074	\$39,176	\$39,474	\$40,447	\$40,736	3.24%
Clatsop County	\$27,733	\$26,907	\$28,319	\$27,695	\$29,394	\$28,786	\$29,820	\$29,071	1.45%
Columbia County	\$31,484	\$30,447	\$31,977	\$31,187	\$32,263	\$31,237	\$32,877	\$31,758	1.90%
Coos County	\$27,280	\$25,200	\$27,415	\$25,765	\$28,101	\$26,229	\$29,444	\$27,472	4.78%
Crook County	\$30,779	\$29,616	\$31,664	\$30,813	\$32,710	\$31,591	\$33,812	\$32,523	3.37%
Curry County	\$24,705	\$23,342	\$25,960	\$24,917	\$26,925	\$25,904	\$27,746	\$26,632	3.05%
Deschutes County	\$30,080	\$29,176	\$31,492	\$30,682	\$33,324	\$32,546	\$34,315	\$33,421	2.97%
Douglas County	\$30,085	\$28,772	\$30,756	\$29,868	\$31,406	\$30,338	\$32,259	\$30,908	2.72%
Gilliam County	\$27,764	\$27,270	\$27,782	\$27,975	\$31,221	\$32,442	\$34,711	\$36,504	11.18%
Grant County	\$26,164	\$22,542	\$27,161	\$23,584	\$28,697	\$24,656	\$29,366	\$24,914	2.33%
Harney County	\$26,663	\$22,779	\$27,282	\$23,441	\$28,490	\$23,728	\$29,909	\$25,159	4.98%
Hood River County	\$23,305	\$21,910	\$23,970	\$22,680	\$25,349	\$23,990	\$26,444	\$25,078	4.32%
Jackson County	\$29,776	\$28,639	\$30,507	\$29,541	\$31,693	\$30,701	\$32,867	\$31,810	3.70%
Jefferson County	\$27,650	\$25,883	\$28,401	\$26,400	\$29,736	\$27,529	\$30,554	\$27,840	2.75%
Josephine County	\$27,182	\$25,847	\$27,722	\$26,811	\$28,469	\$27,597	\$29,452	\$28,584	3.45%
Klamath County	\$29,569	\$27,774	\$29,795	\$28,163	\$31,114	\$29,417	\$31,949	\$30,105	2.68%
Lake County	\$27,091	\$23,323	\$27,666	\$23,547	\$28,969	\$24,482	\$30,121	\$25,589	3.98%
Lane County	\$31,338	\$30,227	\$32,298	\$31,434	\$33,240	\$32,330	\$34,324	\$33,375	3.26%
Lincoln County	\$26,013	\$23,874	\$26,818	\$25,131	\$27,883	\$26,276	\$28,384	\$26,426	1.80%
Linn County	\$31,401	\$31,407	\$31,912	\$32,292	\$33,486	\$34,045	\$34,704	\$35,287	3.64%
Malheur County	\$25,586	\$22,991	\$25,936	\$23,594	\$27,203	\$24,708	\$27,994	\$25,118	2.91%
Marion County	\$30,985	\$28,127	\$31,840	\$29,342	\$33,354	\$30,862	\$34,608	\$31,793	3.76%
Morrow County	\$30,364	\$30,034	\$30,797	\$30,652	\$32,584	\$32,582	\$36,377	\$37,145	11.64%
Multnomah County	\$40,200	\$39,255	\$41,241	\$40,430	\$43,040	\$42,255	\$44,990	\$44,240	4.53%
Polk County	\$26,574	\$24,397	\$27,151	\$25,151	\$28,309	\$26,331	\$29,239	\$27,141	3.29%
Sherman County	\$28,017	\$17,951	\$29,385	\$19,411	\$31,368	\$21,205	\$33,077	\$23,548	5.45%
Tillamook County	\$27,725	\$26,114	\$28,181	\$26,762	\$29,132	\$27,555	\$30,109	\$28,581	3.35%
Umatilla County	\$29,343	\$27,120	\$29,652	\$27,512	\$30,534	\$28,343	\$31,938	\$29,746	4.60%
Union County	\$27,883	\$26,337	\$28,350	\$26,853	\$29,164	\$27,532	\$29,937	\$28,270	2.65%
Wallowa County	\$23,808	\$20,906	\$24,432	\$21,483	\$25,196	\$22,172	\$25,829	\$22,778	2.51%
Wasco County	\$25,896	\$23,054	\$26,712	\$24,196	\$28,395	\$26,154	\$29,086	\$26,685	2.43%
Washington County	\$45,757	\$46,285	\$46,769	\$47,467	\$48,129	\$48,833	\$50,031	\$50,822	3.95%
Wheeler County	\$22,932	\$20,656	\$23,294	\$21,686	\$22,613	\$20,478	\$23,804	\$21,411	5.27%
Yamhill County	\$30,508	\$29,601	\$31,394	\$30,653	\$32,796	\$32,257	\$33,927	\$33,428	3.45%

Source: Covered Employment, Oregon Employment Department (www.qualityinfo.org)
 Accessed: 2.18.2009

Exports by State/Territory

Rank*	State / Territory	Nominal Dollar Exports (in millions)																	Annualized Growth 2004-2008	Percent of Total Year Exports																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
		1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015		2016	2017	2018	2019	2020																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
1	U.S. Total	\$692,821	\$780,419	\$731,026	\$834,103	\$724,771	\$818,775	\$905,978	\$1,036,635	\$1,162,479	\$1,300,136	\$1,428,229	\$1,562,144	\$1,700,356	\$1,838,571	\$1,976,786	\$2,114,999	\$2,253,212	\$2,391,425	\$2,529,638	\$2,667,851	\$2,806,064	\$2,944,277	\$3,082,490	\$3,220,703	\$3,358,916	\$3,497,129	\$3,635,342	\$3,773,555	\$3,911,768	\$4,050,000	\$4,188,213	\$4,326,426	\$4,464,639	\$4,602,852	\$4,741,065	\$4,879,278	\$5,017,491	\$5,155,704	\$5,293,917	\$5,432,130	\$5,570,343	\$5,708,556	\$5,846,769	\$5,984,982	\$6,123,195	\$6,261,408	\$6,399,621	\$6,537,834	\$6,676,047	\$6,814,260	\$6,952,473	\$7,090,686	\$7,228,899	\$7,367,112	\$7,505,325	\$7,643,538	\$7,781,751	\$7,919,964	\$8,058,177	\$8,196,390	\$8,334,603	\$8,472,816	\$8,611,029	\$8,749,242	\$8,887,455	\$9,025,668	\$9,163,881	\$9,302,094	\$9,440,307	\$9,578,520	\$9,716,733	\$9,854,946	\$9,993,159	\$10,131,372	\$10,269,585	\$10,407,798	\$10,546,011	\$10,684,224	\$10,822,437	\$10,960,650	\$11,098,863	\$11,237,076	\$11,375,289	\$11,513,502	\$11,651,715	\$11,789,928	\$11,928,141	\$12,066,354	\$12,204,567	\$12,342,780	\$12,480,993	\$12,619,206	\$12,757,419	\$12,895,632	\$13,033,845	\$13,172,058	\$13,310,271	\$13,448,484	\$13,586,697	\$13,724,910	\$13,863,123	\$14,001,336	\$14,139,549	\$14,277,762	\$14,415,975	\$14,554,188	\$14,692,401	\$14,830,614	\$14,968,827	\$15,107,040	\$15,245,253	\$15,383,466	\$15,521,679	\$15,659,892	\$15,798,105	\$15,936,318	\$16,074,531	\$16,212,744	\$16,350,957	\$16,489,170	\$16,627,383	\$16,765,596	\$16,903,809	\$17,042,022	\$17,180,235	\$17,318,448	\$17,456,661	\$17,594,874	\$17,733,087	\$17,871,300	\$18,009,513	\$18,147,726	\$18,285,939	\$18,424,152	\$18,562,365	\$18,700,578	\$18,838,791	\$18,977,004	\$19,115,217	\$19,253,430	\$19,391,643	\$19,529,856	\$19,668,069	\$19,806,282	\$19,944,495	\$20,082,708	\$20,220,921	\$20,359,134	\$20,497,347	\$20,635,560	\$20,773,773	\$20,911,986	\$21,050,199	\$21,188,412	\$21,326,625	\$21,464,838	\$21,603,051	\$21,741,264	\$21,879,477	\$22,017,690	\$22,155,903	\$22,294,116	\$22,432,329	\$22,570,542	\$22,708,755	\$22,846,968	\$22,985,181	\$23,123,394	\$23,261,607	\$23,399,820	\$23,538,033	\$23,676,246	\$23,814,459	\$23,952,672	\$24,090,885	\$24,229,098	\$24,367,311	\$24,505,524	\$24,643,737	\$24,781,950	\$24,920,163	\$25,058,376	\$25,196,589	\$25,334,802	\$25,473,015	\$25,611,228	\$25,749,441	\$25,887,654	\$26,025,867	\$26,164,080	\$26,302,293	\$26,440,506	\$26,578,719	\$26,716,932	\$26,855,145	\$26,993,358	\$27,131,571	\$27,269,784	\$27,407,997	\$27,546,210	\$27,684,423	\$27,822,636	\$27,960,849	\$28,099,062	\$28,237,275	\$28,375,488	\$28,513,701	\$28,651,914	\$28,790,127	\$28,928,340	\$29,066,553	\$29,204,766	\$29,342,979	\$29,481,192	\$29,619,405	\$29,757,618	\$29,895,831	\$30,034,044	\$30,172,257	\$30,310,470	\$30,448,683	\$30,586,896	\$30,725,109	\$30,863,322	\$31,001,535	\$31,139,748	\$31,277,961	\$31,416,174	\$31,554,387	\$31,692,600	\$31,830,813	\$31,969,026	\$32,107,239	\$32,245,452	\$32,383,665	\$32,521,878	\$32,660,091	\$32,798,304	\$32,936,517	\$33,074,730	\$33,212,943	\$33,351,156	\$33,489,369	\$33,627,582	\$33,765,795	\$33,904,008	\$34,042,221	\$34,180,434	\$34,318,647	\$34,456,860	\$34,595,073	\$34,733,286	\$34,871,499	\$35,009,712	\$35,147,925	\$35,286,138	\$35,424,351	\$35,562,564	\$35,700,777	\$35,838,990	\$35,977,203	\$36,115,416	\$36,253,629	\$36,391,842	\$36,530,055	\$36,668,268	\$36,806,481	\$36,944,694	\$37,082,907	\$37,221,120	\$37,359,333	\$37,497,546	\$37,635,759	\$37,773,972	\$37,912,185	\$38,050,398	\$38,188,611	\$38,326,824	\$38,465,037	\$38,603,250	\$38,741,463	\$38,879,676	\$39,017,889	\$39,156,102	\$39,294,315	\$39,432,528	\$39,570,741	\$39,708,954	\$39,847,167	\$39,985,380	\$40,123,593	\$40,261,806	\$40,400,019	\$40,538,232	\$40,676,445	\$40,814,658	\$40,952,871	\$41,091,084	\$41,229,297	\$41,367,510	\$41,505,723	\$41,643,936	\$41,782,149	\$41,920,362	\$42,058,575	\$42,196,788	\$42,335,001	\$42,473,214	\$42,611,427	\$42,749,640	\$42,887,853	\$43,026,066	\$43,164,279	\$43,302,492	\$43,440,705	\$43,578,918	\$43,717,131	\$43,855,344	\$43,993,557	\$44,131,770	\$44,270,000	\$44,408,213	\$44,546,426	\$44,684,639	\$44,822,852	\$44,961,065	\$45,099,278	\$45,237,491	\$45,375,704	\$45,513,917	\$45,652,130	\$45,790,343	\$45,928,556	\$46,066,769	\$46,204,982	\$46,343,195	\$46,481,408	\$46,619,621	\$46,757,834	\$46,896,047	\$47,034,260	\$47,172,473	\$47,310,686	\$47,448,899	\$47,587,112	\$47,725,325	\$47,863,538	\$48,001,751	\$48,139,964	\$48,278,177	\$48,416,390	\$48,554,603	\$48,692,816	\$48,831,029	\$48,969,242	\$49,107,455	\$49,245,668	\$49,383,881	\$49,522,094	\$49,660,307	\$49,798,520	\$49,936,733	\$50,074,946	\$50,213,159	\$50,351,372	\$50,489,585	\$50,627,798	\$50,766,011	\$50,904,224	\$51,042,437	\$51,180,650	\$51,318,863	\$51,457,076	\$51,595,289	\$51,733,502	\$51,871,715	\$52,009,928	\$52,148,141	\$52,286,354	\$52,424,567	\$52,562,780	\$52,700,993	\$52,839,206	\$52,977,419	\$53,115,632	\$53,253,845	\$53,392,058	\$53,530,271	\$53,668,484	\$53,806,697	\$53,944,910	\$54,083,123	\$54,221,336	\$54,359,549	\$54,497,762	\$54,635,975	\$54,774,188	\$54,912,401	\$55,050,614	\$55,188,827	\$55,327,040	\$55,465,253	\$55,603,466	\$55,741,679	\$55,879,892	\$56,018,105	\$56,156,318	\$56,294,531	\$56,432,744	\$56,570,957	\$56,709,170	\$56,847,383	\$56,985,596	\$57,123,809	\$57,262,022	\$57,400,235	\$57,538,448	\$57,676,661	\$57,814,874	\$57,953,087	\$58,091,300	\$58,229,513	\$58,367,726	\$58,505,939	\$58,644,152	\$58,782,365	\$58,920,578	\$59,058,791	\$59,197,004	\$59,335,217	\$59,473,430	\$59,611,643	\$59,749,856	\$59,888,069	\$60,026,282	\$60,164,495	\$60,302,708	\$60,440,921	\$60,579,134	\$60,717,347	\$60,855,560	\$60,993,773	\$61,131,986	\$61,270,199	\$61,408,412	\$61,546,625	\$61,684,838	\$61,823,051	\$61,961,264	\$62,099,477	\$62,237,690	\$62,375,903	\$62,514,116	\$62,652,329	\$62,790,542	\$62,928,755	\$63,066,968	\$63,205,181	\$63,343,394	\$63,481,607	\$63,619,820	\$63,758,033	\$63,896,246	\$64,034,459	\$64,172,672	\$64,310,885	\$64,449,098	\$64,587,311	\$64,725,524	\$64,863,737	\$65,001,950	\$65,140,163	\$65,278,376	\$65,416,589	\$65,554,802	\$65,693,015	\$65,831,228	\$65,969,441	\$66,107,654	\$66,245,867	\$66,384,080	\$66,522,293	\$66,660,506	\$66,798,719	\$66,936,932	\$67,075,145	\$67,213,358	\$67,351,571	\$67,489,784	\$67,628,000	\$67,766,213	\$67,904,426	\$68,042,639	\$68,180,852	\$68,319,065	\$68,457,278	\$68,595,491	\$68,733,704	\$68,871,917	\$69,010,130	\$69,148,343	\$69,286,556	\$69,424,769	\$69,562,982	\$69,701,195	\$69,839,408	\$69,977,621	\$70,115,834	\$70,254,047	\$70,392,260	\$70,530,473	\$70,668,686	\$70,806,899	\$70,945,112	\$71,083,325	\$71,221,538	\$71,359,751	\$71,497,964	\$71,636,177	\$71,774,390	\$71,912,603	\$72,050,816	\$72,189,029	\$72,327,242	\$72,465,455	\$72,603,668	\$72,741,881	\$72,880,094	\$73,018,307	\$73,156,520	\$73,294,733	\$73,432,946	\$73,571,159	\$73,709,372	\$73,847,585	\$73,985,798	\$74,124,011	\$74,262,224	\$74,400,437	\$74,538,650	\$74,676,863	\$74,815,076	\$74,953,289	\$75,091,502	\$75,229,715	\$75,367,928	\$75,506,141	\$75,644,354	\$75,782,567	\$75,920,780	\$76,058,993	\$76,197,206	\$76,335,419	\$76,473,632	\$76,611,845	\$76,750,058	\$76,888,271	\$77,026,484	\$77,164,697	\$77,302,910	\$77,441,123	\$77,579,336	\$77,717,549	\$77,855,762	\$77,993,975	\$78,132,188	\$78,270,401	\$78,408,614	\$78,546,827	\$78,685,040	\$78,823,253	\$78,961,466	\$79,099,679	\$79,237,892	\$79,376,105	\$79,514,318	\$79,652,531	\$79,790,744	\$79,928,957	\$80,067,170	\$80,205,383	\$80,343,596	\$80,481,809	\$80,620,022	\$80,758,235	\$80,896,448	\$81,034,661	\$81,172,874	\$81,311,087	\$81,449,300	\$81,587,513	\$81,725,726	\$81,863,939	\$82,002,152	\$82,140,365	\$82,278,578	\$82,416,791	\$82,555,004	\$82,693,217	\$82,831,430	\$82,969,643	\$83,107,856	\$83,246,069	\$83,384,282	\$83,522,495	\$83,660,708	\$83,798,921	\$83,937,134	\$84,075,347	\$84,213,560	\$84,351,773	\$84,490,000	\$84,628,213	\$84,766,426	\$84,904,639	\$85,042,852	\$85,181,065	\$85,319,278	\$85,457,491	\$85,595,704	\$85,733,917	\$85,872,130	\$86,010,343	\$86,148,556	\$86,286,769	\$86,424,982	\$86,563,195	\$86,701,408	\$86,839,621	\$86,977,834	\$87,116,047	\$87,254,260	\$87,392,473	\$87,530,686	\$87,668,899	\$87,807,112	\$87,945,325	\$88,083,538	\$88,221,751	\$88,359,964	\$88,498,177	\$88,636,390	\$88,774,603	\$88,912,816	\$89,051,029	\$89,189,242	\$89,327,455	\$89,465,668	\$89,603,881	\$89,742,094	\$89,880,307	\$90,018,520	\$90,156,733	\$90,294,946	\$90,433,159	\$90,571,372	\$90,709,585	\$90,847,798	\$90,986,011	\$91,124,224	\$91,262,437	\$91,400,650	\$91,538,863	\$91,677,076	\$91,815,289	\$91,953,502	\$92,091,715	\$92,229,928	\$92,368,141	\$92,506,354	\$92,644,567	\$92,782,780	\$92,920,993	\$93,059,206	\$93,197,419	\$93,335,632	\$93,473,845	\$93,612,058	\$93,750,271	\$93,888,484	\$94,026,697	\$94,164,910	\$94,303,123	\$94,441,336	\$94,579,549	\$94,717,762	\$94,855,975	\$94,994,188	\$95,132,401	\$95,270,614	\$95,408,827	\$95,547,040	\$95,685,253	\$95,823,466	\$95,961,679	\$96,099,892	\$96,238,105	\$96,376,318	\$96,514,531	\$96,652,744	\$96,790,957	\$96,929,170	\$97,067,383	\$97,205,596	\$97,343,809	\$97,482,022	\$97,620,235	\$97,758,448	\$97,896,661	\$98,034,874	\$98,173,087	\$98,311,300	\$98,449,513	\$98,587,726	\$98,725,939	\$98,864,152	\$98,902,365	\$99,040,578	\$99,178,791	\$99,317,004	\$99,455,217	\$99,593,430	\$99,731,643	\$99,869,856	\$100,008,069	\$100,146,282	\$100,284,495	\$100,422,708	\$100,560,921	\$100,699,134	\$100,837,347	\$100,975,560	\$101,113,773	\$101,251,986	\$101,390,199	\$101,528,412	\$101,666,625	\$101,804,838	\$101,943,051	\$102,081,264	\$102,219,477	\$102,357,690	\$102,495,903	\$102,634,116	\$102,772,329	\$102,910,542	\$103,048,755	\$103,186,968	\$103,325,181	\$103,463,394	\$103,601,607	\$103,7

Oregon's Top 15 Export Partners

Rank* Partner	Nominal Dollar Exports (in millions)										Annualized Growth 2004-2008	Percent of Total Exports									
	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008		1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
World Total	\$10,471	\$11,441	\$8,900	\$10,080	\$10,347	\$11,214	\$12,407	\$15,303	\$16,531	\$19,363	11.5%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
1 Canada	\$1,695	\$1,596	\$1,269	\$1,439	\$1,561	\$1,902	\$2,343	\$2,698	\$2,800	\$2,801	8.0%	16.2%	13.9%	14.3%	14.3%	15.1%	17.0%	18.9%	17.6%	16.9%	14.5%
2 China	\$151	\$305	\$453	\$680	\$575	\$794	\$807	\$1,396	\$1,426	\$2,469	25.5%	1.4%	2.7%	5.1%	6.7%	5.6%	7.1%	6.5%	9.1%	8.6%	12.8%
3 Japan	\$1,425	\$1,893	\$1,587	\$1,392	\$1,276	\$1,214	\$1,219	\$1,254	\$1,470	\$2,016	10.7%	13.6%	16.5%	17.8%	13.7%	12.3%	10.8%	9.8%	8.2%	8.9%	10.4%
4 Malaysia	\$556	\$744	\$340	\$579	\$515	\$496	\$915	\$1,215	\$1,077	\$1,990	32.0%	5.3%	6.5%	3.8%	5.7%	5.0%	4.4%	7.4%	7.9%	6.5%	10.3%
5 South Korea	\$1,642	\$1,184	\$829	\$1,170	\$1,361	\$1,122	\$1,312	\$1,289	\$1,336	\$1,253	2.2%	15.7%	10.3%	9.3%	11.6%	13.2%	10.0%	10.6%	8.4%	8.1%	6.5%
6 Taiwan	\$471	\$676	\$451	\$604	\$602	\$663	\$640	\$855	\$939	\$1,111	10.9%	4.5%	5.9%	5.1%	6.0%	5.8%	5.9%	5.2%	5.6%	5.7%	5.7%
7 Philippines	\$614	\$761	\$528	\$829	\$766	\$676	\$610	\$871	\$783	\$906	6.0%	5.9%	6.6%	5.9%	8.2%	7.4%	6.0%	4.9%	5.7%	4.7%	4.7%
8 Mexico	\$828	\$481	\$280	\$330	\$394	\$687	\$813	\$856	\$954	\$748	1.7%	7.9%	4.2%	3.1%	3.3%	3.8%	6.1%	6.6%	5.6%	5.8%	3.9%
9 Costa Rica	\$8	\$26	\$11	\$125	\$237	\$257	\$265	\$564	\$543	\$716	22.8%	0.1%	0.2%	0.1%	1.2%	2.3%	2.3%	2.1%	3.8%	3.3%	3.7%
10 Germany	\$227	\$361	\$316	\$314	\$322	\$330	\$320	\$386	\$416	\$400	3.9%	2.2%	3.2%	3.6%	3.1%	3.1%	2.9%	2.6%	2.5%	2.5%	2.1%
11 Netherlands	\$561	\$353	\$168	\$186	\$175	\$177	\$174	\$173	\$288	\$396	17.4%	5.4%	3.1%	1.9%	1.8%	1.7%	1.6%	1.4%	1.1%	1.7%	2.0%
12 Australia	\$172	\$185	\$160	\$220	\$257	\$321	\$350	\$418	\$590	\$345	1.5%	1.6%	1.6%	1.8%	2.2%	2.5%	2.9%	2.8%	2.7%	3.6%	1.8%
13 United Kingdom	\$330	\$280	\$226	\$179	\$208	\$231	\$221	\$296	\$290	\$338	7.9%	3.2%	2.4%	2.5%	1.8%	2.0%	2.1%	1.8%	1.9%	1.8%	1.7%
14 Hong Kong	\$228	\$309	\$285	\$220	\$209	\$255	\$230	\$253	\$309	\$338	5.8%	2.2%	2.7%	3.2%	2.2%	2.0%	2.3%	1.9%	1.7%	1.9%	1.7%
15 Singapore	\$290	\$407	\$426	\$291	\$242	\$246	\$357	\$491	\$433	\$327	5.9%	2.8%	3.6%	4.8%	2.9%	2.3%	2.2%	2.9%	3.2%	2.6%	1.7%

*Ranked by 2008 values.

Source: <http://www.wisetrade.org>, data from U.S. Census Bureau Foreign, Trade Division.

Prepared: 2.18.2009

Oregon's Top 30 Export Industries

Item (3 Digit NAICS Code)*	Nominal Dollar Exports (in millions)										Annualized Growth 2004-2008	Percent of Total Year Exports									
	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008		1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
	\$10,471	\$11,441	\$8,900	\$10,080	\$10,347	\$11,214	\$12,407	\$15,303	\$16,531	\$19,363		11.54%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Total	\$4,953	\$5,595	\$3,842	\$4,681	\$4,603	\$4,212	\$4,605	\$6,550	\$6,304	\$7,990	13.66%	47.30%	48.90%	43.17%	46.44%	44.48%	44.48%	37.56%	37.11%	42.81%	
334 Computer And Electronic Products	\$1,136	\$1,129	\$1,132	\$1,214	\$1,284	\$1,551	\$1,490	\$2,218	\$2,218	\$2,812	12.64%	10.85%	9.87%	12.72%	12.04%	12.41%	13.83%	12.06%	9.74%	13.42%	
111 Agricultural Products	\$915	\$1,138	\$933	\$945	\$871	\$1,255	\$1,345	\$1,690	\$1,626	\$1,626	5.31%	8.74%	9.95%	10.48%	9.37%	8.42%	11.19%	10.84%	10.32%	10.23%	
333 Machinery, Except Electrical	\$1,136	\$859	\$617	\$965	\$1,116	\$1,364	\$1,652	\$1,885	\$1,767	\$1,461	1.38%	10.85%	7.51%	6.93%	9.57%	10.78%	12.17%	13.32%	12.32%	10.63%	
325 Transportation Equipment	\$304	\$337	\$334	\$357	\$410	\$431	\$520	\$500	\$662	\$704	23.95%	2.91%	2.94%	3.75%	3.55%	3.66%	3.84%	4.19%	3.27%	4.00%	
326 Chemicals	\$158	\$178	\$179	\$171	\$165	\$236	\$369	\$495	\$603	\$603	24.38%	1.51%	1.56%	2.02%	1.70%	1.59%	1.59%	2.11%	2.98%	3.23%	
331 Primary Metal Manufacturing	\$66	\$104	\$86	\$79	\$124	\$164	\$135	\$307	\$407	\$568	28.17%	0.63%	0.91%	0.96%	0.79%	1.00%	1.47%	1.09%	2.01%	2.46%	
910 Waste And Scrap	\$420	\$429	\$332	\$266	\$297	\$349	\$344	\$373	\$420	\$467	5.97%	4.01%	3.75%	3.73%	2.94%	2.87%	3.12%	2.77%	2.43%	2.54%	
321 Wood Products	\$165	\$233	\$191	\$222	\$253	\$290	\$345	\$374	\$419	\$428	7.66%	1.58%	2.04%	2.14%	2.20%	2.45%	2.59%	2.78%	2.44%	2.17%	
322 Paper	\$284	\$291	\$343	\$301	\$280	\$277	\$306	\$321	\$403	\$394	7.27%	2.71%	2.54%	3.86%	2.99%	2.71%	2.47%	2.47%	2.10%	2.44%	
311 Food And Kindred Products	\$83	\$77	\$86	\$95	\$104	\$116	\$137	\$213	\$259	\$297	20.73%	1.43%	1.31%	1.67%	1.38%	1.55%	1.01%	1.03%	1.75%	1.65%	
332 Fabricated Metal Products, Nesci	\$149	\$149	\$140	\$160	\$160	\$196	\$217	\$252	\$306	\$287	7.96%	0.79%	0.67%	0.96%	0.95%	1.01%	1.03%	1.10%	1.39%	1.57%	
335 Electrical Equipment, Appliances, And	\$120	\$134	\$136	\$113	\$135	\$148	\$161	\$183	\$227	\$243	10.40%	1.15%	1.17%	1.53%	1.12%	1.31%	1.32%	1.29%	1.19%	1.38%	
326 Plastics And Rubber Products	\$70	\$57	\$53	\$80	\$79	\$116	\$139	\$153	\$182	\$177	8.95%	0.67%	0.50%	0.60%	0.79%	0.76%	1.03%	1.12%	1.00%	1.10%	
327 Nonmetallic Mineral Products	\$82	\$303	\$59	\$65	\$76	\$84	\$91	\$88	\$123	\$165	14.55%	0.78%	2.65%	0.66%	0.65%	0.74%	0.75%	0.73%	0.57%	0.74%	
324 Petroleum And Coal Products	\$26	\$47	\$49	\$65	\$63	\$88	\$85	\$107	\$105	\$125	7.44%	0.24%	0.41%	1.23%	0.55%	0.61%	0.78%	0.69%	0.70%	0.63%	
316 Leather And Allied Products	\$145	\$135	\$110	\$95	\$95	\$94	\$117	\$142	\$118	\$112	3.45%	1.38%	1.18%	1.18%	0.95%	0.92%	0.84%	0.94%	0.93%	0.72%	
990 Special Classification Provisions, Nesci	\$98	\$81	\$53	\$45	\$44	\$33	\$105	\$83	\$42	\$55	10.83%	0.94%	0.71%	0.60%	0.45%	0.43%	0.29%	0.84%	0.55%	0.25%	
114 Fish, Fresh, Chilled, Or Frozen And On	\$25	\$31	\$34	\$35	\$37	\$55	\$47	\$48	\$42	\$39	-6.72%	0.24%	0.27%	0.38%	0.34%	0.36%	0.48%	0.38%	0.31%	0.25%	
323 Printing, Publishing And Similar Produ	\$24	\$29	\$40	\$32	\$34	\$38	\$46	\$45	\$49	\$38	0.43%	0.22%	0.25%	0.44%	0.31%	0.33%	0.33%	0.37%	0.29%	0.30%	
920 Used Or Second-Hand Merchandise	\$8	\$8	\$13	\$6	\$9	\$11	\$13	\$16	\$19	\$26	19.30%	0.08%	0.07%	0.14%	0.06%	0.08%	0.10%	0.11%	0.10%	0.11%	
113 Forestry Products, Nesci	\$18	\$30	\$31	\$29	\$30	\$42	\$26	\$14	\$19	\$21	-13.18%	0.18%	0.27%	0.35%	0.29%	0.29%	0.38%	0.21%	0.09%	0.11%	
337 Furniture And Fixtures	\$16	\$16	\$19	\$20	\$18	\$20	\$19	\$20	\$20	\$20	-0.53%	0.15%	0.14%	0.21%	0.20%	0.17%	0.18%	0.15%	0.13%	0.12%	
312 Beverages And Tobacco Products	\$6	\$4	\$3	\$3	\$4	\$4	\$4	\$6	\$7	\$13	26.20%	0.06%	0.03%	0.04%	0.03%	0.04%	0.04%	0.03%	0.04%	0.04%	
315 Apparel And Accessories	\$23	\$11	\$11	\$8	\$12	\$8	\$9	\$9	\$8	\$13	8.97%	0.22%	0.10%	0.12%	0.08%	0.11%	0.07%	0.07%	0.06%	0.05%	
212 Minerals And Ores	\$13	\$4	\$8	\$5	\$8	\$5	\$4	\$91	\$7	\$16	5.39%	0.13%	0.04%	0.09%	0.05%	0.08%	0.05%	0.06%	0.03%	0.55%	
314 Textile Mill Products	\$3	\$4	\$3	\$3	\$3	\$3	\$5	\$6	\$7	\$7	16.49%	0.03%	0.04%	0.04%	0.03%	0.03%	0.03%	0.04%	0.04%	0.04%	
313 Textiles And Fabrics	\$5	\$4	\$13	\$4	\$5	\$4	\$5	\$5	\$5	\$5	5.37%	0.05%	0.04%	0.15%	0.04%	0.04%	0.05%	0.04%	0.03%	0.03%	
511 Prepackaged Software	\$0	\$0	\$0	\$0	\$1	\$11	\$39	\$28	\$6	\$5	-15.65%	0.00%	0.00%	0.00%	0.00%	0.01%	0.10%	0.31%	0.18%	0.04%	
211 Oil And Gas	\$0	\$0	\$0	\$0	\$0	\$0	\$16	\$0	\$0	\$2	112.69%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.13%	0.00%	

*Ranked by 2008 values.

Source: <http://www.wisetrade.org>, data from U.S. Census Bureau Foreign, Trade Division.

Prepared: 2.18.2009

Median Home Value & Rent

State & County	2000	2000	2001	2001	2002	2002	2003	2003	2003	2004	2004	2004	2005	2005	2005	2006	2006	2006	2007	2007	2007
Oregon	Median Gross Rent - Renter-occupied housing units**	\$620	\$145,800	\$1,125	\$638	\$159,264	\$1,170	\$663	\$160,185	\$1,217	\$681	\$181,544	\$689	\$201,200	\$1,296	\$714	\$236,600	\$1,412	\$735	\$232,000	\$1,447
	Median Monthly Owner Costs - Owner-occupied Housing Units with a Mortgage	\$453	\$88,800	\$727																	
Baker	Median value - Owner-occupied housing units	\$597	\$166,500	\$1,178																	
Benton	Median Gross Rent - Renter-occupied housing units	\$702	\$193,700	\$1,374	\$684	\$205,618	\$1,413	\$759	\$208,968	\$1,467	\$765	\$225,392	\$759	\$259,000	\$1,560	\$812	\$318,400	\$1,656	\$821	\$310,200	\$1,723
Clackamas	Median Monthly Owner Costs - Owner-occupied Housing Units with a Mortgage	\$543	\$138,800	\$994																	
Clatsop	Median value - Owner-occupied housing units	\$581	\$146,600	\$1,104																	
Columbia	Median Gross Rent - Renter-occupied housing units	\$499	\$94,900	\$804																	
Coos	Median Monthly Owner Costs - Owner-occupied Housing Units with a Mortgage	\$538	\$99,600	\$845																	
Crook	Median value - Owner-occupied housing units	\$550	\$99,600	\$845																	
Curry	Median Gross Rent - Renter-occupied housing units	\$644	\$140,700	\$1,093																	
Deschutes	Median Monthly Owner Costs - Owner-occupied Housing Units with a Mortgage	\$489	\$98,900	\$808																	
Douglas	Median value - Owner-occupied housing units	\$484	\$78,500	\$673																	
Gilliam	Median Gross Rent - Renter-occupied housing units	\$432	\$82,400	\$710																	
Grant	Median Monthly Owner Costs - Owner-occupied Housing Units with a Mortgage	\$453	\$75,900	\$687																	
Harney	Median value - Owner-occupied housing units	\$538	\$150,600	\$975																	
Hood River	Median Gross Rent - Renter-occupied housing units	\$597	\$132,100	\$1,006																	
Jackson	Median Monthly Owner Costs - Owner-occupied Housing Units with a Mortgage	\$501	\$100,700	\$850																	
Jefferson	Median value - Owner-occupied housing units	\$534	\$119,300	\$863																	
Josephine	Median Gross Rent - Renter-occupied housing units	\$475	\$87,000	\$751																	
Klamath	Median Monthly Owner Costs - Owner-occupied Housing Units with a Mortgage	\$401	\$65,800	\$657																	
Lake	Median value - Owner-occupied housing units	\$604	\$136,000	\$1,028	\$581	\$153,786	\$1,113	\$667	\$146,303	\$1,161	\$626	\$159,437	\$683	\$173,600	\$1,169	\$698	\$213,500	\$1,278	\$714	\$207,100	\$1,316
Lane	Median Gross Rent - Renter-occupied housing units	\$575	\$136,900	\$1,019																	
Lincoln	Median Monthly Owner Costs - Owner-occupied Housing Units with a Mortgage	\$580	\$122,900	\$981																	
Linn	Median value - Owner-occupied housing units	\$443	\$86,300	\$778																	
Malheur	Median Gross Rent - Renter-occupied housing units	\$574	\$128,700	\$1,072	\$647	\$140,021	\$1,070	\$600	\$141,585	\$1,169	\$628	\$151,278	\$632	\$163,800	\$1,248	\$650	\$185,100	\$1,353	\$511	\$112,600	\$978
Marion	Median Monthly Owner Costs - Owner-occupied Housing Units with a Mortgage	\$473	\$82,700	\$777																	
Morrow	Median value - Owner-occupied housing units	\$633	\$156,600	\$1,181	\$657	\$164,079	\$1,242	\$674	\$169,378	\$1,294	\$694	\$197,788	\$696	\$221,200	\$1,448	\$725	\$253,700	\$1,534	\$746	\$248,300	\$1,582
Multnomah	Median Gross Rent - Renter-occupied housing units	\$565	\$143,200	\$1,106																	
Polk	Median Monthly Owner Costs - Owner-occupied Housing Units with a Mortgage	\$390	\$73,000	\$675																	
Sherman	Median value - Owner-occupied housing units	\$532	\$135,600	\$907																	
Tillamook	Median Gross Rent - Renter-occupied housing units	\$481	\$94,000	\$835																	
Umatilla	Median Monthly Owner Costs - Owner-occupied Housing Units with a Mortgage	\$487	\$94,500	\$772																	
Union	Median value - Owner-occupied housing units	\$451	\$118,900	\$837																	
Wallowa	Median Gross Rent - Renter-occupied housing units	\$488	\$100,900	\$872																	
Wasco	Median Monthly Owner Costs - Owner-occupied Housing Units with a Mortgage	\$720	\$180,400	\$1,358	\$736	\$194,269	\$1,448	\$778	\$189,831	\$1,532	\$763	\$214,623	\$776	\$238,300	\$1,531	\$785	\$284,200	\$1,643	\$823	\$283,900	\$1,684
Washington	Median value - Owner-occupied housing units	\$410	\$82,100	\$671																	
Wheeler	Median Gross Rent - Renter-occupied housing units	\$623	\$146,500	\$1,143																	
Yamhill	Median Monthly Owner Costs - Owner-occupied Housing Units with a Mortgage																				

**Owner-occupied housing units.

**Specified renter-occupied housing units paying cash rent.

Source: 2000 Census & American Community Survey, Census (www.census.gov)

Accessed: 2.18.2009

Median Household Income

State & County	1999	2000	2001	2002	2003	2004	2005	2006	2007	Annualized Growth 2003-2007
Oregon	\$40,033	\$41,662	\$41,752	\$41,796	\$42,593	\$42,568	\$43,065	\$46,228	\$48,735	2.7%
Baker	\$29,832	\$31,316	\$30,166	\$30,229	\$30,546	\$31,737	\$32,500	\$34,373	\$36,942	3.9%
Benton	\$43,079	\$44,113	\$43,830	\$43,613	\$43,674	\$45,247	\$45,406	\$48,301	\$49,061	2.4%
Clackamas	\$51,117	\$52,670	\$52,640	\$52,550	\$52,367	\$53,150	\$54,743	\$56,287	\$61,325	3.2%
Clatsop	\$35,313	\$36,945	\$35,687	\$35,428	\$36,087	\$37,703	\$38,752	\$38,818	\$42,091	3.1%
Columbia	\$45,388	\$47,133	\$46,116	\$46,889	\$47,156	\$49,227	\$50,489	\$54,958	\$53,657	2.6%
Coos	\$30,824	\$32,063	\$30,966	\$31,080	\$32,015	\$33,178	\$33,150	\$36,033	\$37,523	3.2%
Crook	\$34,606	\$35,896	\$34,785	\$35,218	\$35,968	\$37,981	\$39,583	\$41,573	\$45,244	4.7%
Curry	\$29,699	\$31,131	\$30,149	\$30,558	\$31,399	\$32,767	\$34,516	\$34,346	\$36,467	3.0%
Deschutes	\$40,548	\$42,712	\$41,940	\$42,860	\$44,154	\$45,894	\$48,626	\$50,513	\$54,754	4.4%
Douglas	\$32,903	\$34,196	\$33,105	\$33,732	\$34,500	\$36,041	\$36,678	\$38,253	\$39,224	2.6%
Gilliam	\$33,857	\$35,086	\$34,656	\$35,634	\$38,063	\$41,993	\$41,049	\$43,111	\$42,274	2.1%
Grant	\$32,452	\$33,369	\$32,903	\$33,343	\$32,934	\$34,475	\$34,441	\$36,629	\$36,011	1.8%
Harney	\$30,440	\$31,861	\$30,667	\$30,493	\$30,966	\$32,433	\$33,795	\$33,800	\$37,432	3.9%
Hood River	\$37,110	\$38,916	\$38,203	\$38,312	\$38,616	\$40,023	\$42,963	\$44,148	\$47,159	4.1%
Jackson	\$35,242	\$37,081	\$35,688	\$35,788	\$36,737	\$38,481	\$40,997	\$40,926	\$44,344	3.8%
Jefferson	\$34,385	\$36,028	\$34,463	\$34,583	\$35,741	\$37,861	\$39,123	\$39,331	\$39,443	2.0%
Josephine	\$29,827	\$31,479	\$30,237	\$30,538	\$31,578	\$32,786	\$34,331	\$37,858	\$37,209	3.3%
Klamath	\$31,484	\$33,044	\$31,525	\$31,684	\$32,414	\$33,765	\$35,664	\$37,045	\$41,724	5.2%
Lake	\$29,247	\$30,496	\$29,813	\$29,676	\$30,579	\$31,639	\$28,974	\$36,234	\$37,129	4.0%
Lane	\$36,073	\$37,893	\$36,776	\$36,459	\$36,685	\$37,905	\$37,595	\$42,069	\$43,250	3.3%
Lincoln	\$31,884	\$33,431	\$32,264	\$32,290	\$33,334	\$34,175	\$33,372	\$37,387	\$39,346	3.4%
Linn	\$36,919	\$37,790	\$37,072	\$37,684	\$38,449	\$39,910	\$40,007	\$41,115	\$44,580	3.0%
Malheur	\$29,325	\$30,734	\$29,481	\$28,891	\$29,530	\$30,302	\$32,036	\$34,511	\$36,100	4.1%
Marion	\$38,942	\$40,963	\$39,561	\$39,600	\$39,470	\$40,702	\$43,156	\$45,185	\$43,874	2.1%
Morrow	\$36,213	\$38,331	\$37,206	\$38,375	\$40,469	\$43,869	\$43,776	\$42,336	\$46,205	2.7%
Multnomah	\$40,608	\$43,153	\$42,422	\$41,553	\$41,781	\$42,334	\$43,055	\$45,542	\$48,876	3.2%
Polk	\$41,527	\$43,358	\$42,383	\$42,795	\$43,469	\$45,203	\$45,521	\$47,164	\$47,540	1.8%
Sherman	\$33,086	\$35,022	\$34,005	\$34,464	\$36,321	\$38,442	\$38,806	\$38,227	\$39,954	1.9%
Tillamook	\$33,000	\$34,663	\$34,039	\$34,086	\$34,795	\$36,451	\$37,926	\$37,338	\$41,891	3.8%
Umatilla	\$34,310	\$35,916	\$35,251	\$35,799	\$36,901	\$38,388	\$39,003	\$43,237	\$40,773	2.0%
Union	\$33,836	\$35,129	\$34,230	\$34,804	\$35,694	\$37,069	\$37,325	\$41,984	\$39,873	2.2%
Wallowa	\$31,715	\$33,257	\$32,456	\$32,968	\$33,082	\$34,769	\$36,058	\$38,305	\$38,677	3.2%
Wasco	\$35,021	\$36,625	\$35,205	\$34,558	\$34,183	\$35,475	\$38,092	\$39,056	\$40,048	3.2%
Washington	\$52,032	\$55,139	\$54,444	\$53,891	\$54,184	\$55,933	\$53,835	\$59,456	\$61,721	2.6%
Wheeler	\$27,190	\$28,781	\$27,570	\$26,819	\$29,359	\$29,390	\$31,525	\$32,740	\$32,522	2.1%
Yamhill	\$42,724	\$45,107	\$43,532	\$43,449	\$43,663	\$45,469	\$46,978	\$48,877	\$51,728	3.4%

Source: Small Area Income & Poverty Estimates, Census (www.census.gov)
 Accessed: 2.18.2009

Per Capita Personal Income

State/County	1999	2000	2001	2002	2003	2004	2005	2006	2002-2006 Growth
Oregon	\$26,480	\$28,096	\$28,518	\$28,931	\$29,565	\$30,621	\$31,599	\$33,299	2.85%
Baker	\$19,234	\$20,331	\$20,525	\$21,317	\$21,969	\$22,794	\$23,426	\$24,460	2.79%
Benton	\$27,684	\$28,895	\$29,813	\$30,811	\$32,896	\$34,373	\$33,814	\$35,722	3.00%
Clackamas	\$33,669	\$36,568	\$35,658	\$35,316	\$35,973	\$37,631	\$39,116	\$41,378	3.22%
Clatsop	\$23,340	\$24,227	\$24,560	\$26,027	\$27,167	\$27,178	\$28,155	\$29,571	2.59%
Columbia	\$25,123	\$26,756	\$27,239	\$27,211	\$27,444	\$27,967	\$28,997	\$30,174	2.09%
Coos	\$21,344	\$21,967	\$23,004	\$24,488	\$25,867	\$25,504	\$25,848	\$27,269	2.17%
Crook	\$20,261	\$20,383	\$21,263	\$21,661	\$22,430	\$22,605	\$23,289	\$24,038	2.10%
Curry	\$22,091	\$23,665	\$23,929	\$24,057	\$24,669	\$25,743	\$26,975	\$29,186	3.94%
Deschutes	\$25,636	\$26,924	\$27,827	\$28,122	\$28,952	\$30,421	\$31,909	\$33,522	3.58%
Douglas	\$21,783	\$22,662	\$23,613	\$24,751	\$25,038	\$26,028	\$26,824	\$28,198	2.64%
Gilliam	\$15,676	\$18,881	\$16,265	\$18,110	\$22,736	\$25,064	\$25,411	\$23,889	5.70%
Grant	\$20,899	\$21,350	\$23,877	\$24,741	\$25,490	\$26,822	\$26,744	\$29,077	3.28%
Harney	\$20,514	\$21,093	\$21,703	\$22,529	\$23,880	\$23,833	\$25,233	\$26,358	3.19%
Hood River	\$22,103	\$22,827	\$23,575	\$23,875	\$24,502	\$25,895	\$27,130	\$29,333	4.20%
Jackson	\$23,914	\$24,923	\$26,004	\$26,459	\$27,491	\$28,658	\$30,133	\$31,785	3.74%
Jefferson	\$19,466	\$19,848	\$19,856	\$20,783	\$21,582	\$22,151	\$22,501	\$23,812	2.76%
Josephine	\$20,627	\$21,446	\$22,326	\$22,519	\$22,788	\$23,825	\$24,824	\$26,224	3.09%
Klamath	\$20,445	\$21,318	\$21,796	\$23,487	\$24,501	\$24,837	\$25,414	\$26,908	2.76%
Lake	\$19,686	\$21,329	\$22,193	\$22,291	\$23,545	\$24,281	\$24,638	\$25,982	3.11%
Lane	\$24,318	\$25,494	\$25,917	\$26,471	\$26,744	\$27,943	\$29,209	\$30,825	3.09%
Lincoln	\$23,257	\$24,436	\$25,663	\$26,449	\$26,868	\$27,847	\$28,596	\$30,436	2.85%
Linn	\$21,851	\$22,598	\$23,641	\$24,358	\$24,499	\$25,340	\$25,730	\$26,916	2.02%
Malheur	\$17,477	\$19,035	\$17,669	\$18,698	\$19,830	\$19,965	\$19,943	\$21,137	2.48%
Marion	\$23,757	\$24,442	\$24,774	\$25,553	\$26,661	\$27,462	\$27,994	\$29,453	2.88%
Morrow	\$18,035	\$20,522	\$19,511	\$22,062	\$24,945	\$27,012	\$25,278	\$27,537	4.53%
Multnomah	\$30,005	\$32,311	\$33,705	\$34,049	\$34,362	\$35,656	\$36,602	\$38,529	2.50%
Polk	\$23,411	\$24,495	\$24,724	\$25,655	\$26,530	\$26,945	\$26,429	\$27,647	1.51%
Sherman	\$15,412	\$19,095	\$13,704	\$18,044	\$20,266	\$22,962	\$20,732	\$19,550	1.62%
Tillamook	\$22,706	\$23,745	\$24,830	\$25,495	\$25,963	\$27,043	\$27,706	\$29,128	2.70%
Umatilla	\$20,743	\$21,417	\$22,279	\$23,132	\$24,064	\$24,049	\$23,949	\$24,900	1.48%
Union	\$21,409	\$22,768	\$23,019	\$24,201	\$25,729	\$26,804	\$25,904	\$27,445	2.55%
Wallowa	\$20,744	\$21,903	\$22,464	\$24,237	\$24,291	\$26,413	\$26,645	\$28,112	3.01%
Wasco	\$22,779	\$23,657	\$23,309	\$23,539	\$24,140	\$25,393	\$25,812	\$27,720	3.32%
Washington	\$30,878	\$33,175	\$32,075	\$31,690	\$32,140	\$33,069	\$34,515	\$36,259	2.73%
Wheeler	\$18,185	\$19,331	\$20,576	\$19,657	\$22,780	\$22,518	\$24,574	\$25,657	5.47%
Yamhill	\$23,451	\$24,371	\$25,058	\$25,641	\$26,197	\$27,516	\$29,399	\$31,044	3.90%

Source: Regional Economic Information System, Bureau of Economic Analysis, U.S. Department of Commerce
 Accessed: 2.18.2009

Poverty Estimates for Oregon Counties, All Ages in Poverty

	2000			2001			2002			2003			2004			2005			2006			2007					
	Number	Percent		Number	Percent		Number	Percent		Number	Percent		Number	Percent		Number	Percent		Number	Percent		Number	Percent				
Oregon	361,280	10.6%		382,706	11.1%		396,157	11.3%		423,253	12.0%		462,212	12.9%		497,318	14.1%		487,358	13.4%		476,647	13.0%		476,647	13.0%	
Baker	2,358	14.4%		2,436	15.1%		2,342	14.5%		2,326	14.3%		2,424	15.2%		2,970	18.9%		2,538	16.0%		2,740	17.7%		2,740	17.7%	
Benton	6,867	9.3%		7,237	9.8%		7,334	9.8%		8,527	11.5%		9,304	12.5%		11,754	15.9%		10,980	14.7%		13,592	17.6%		13,592	17.6%	
Clackamas	23,069	6.7%		24,975	7.1%		27,255	7.6%		30,433	8.4%		33,078	9.0%		32,538	8.9%		29,658	8.0%		34,222	9.2%		34,222	9.2%	
Clatsop	4,192	11.9%		4,327	12.3%		4,261	12.0%		4,373	12.2%		4,724	13.0%		4,917	13.9%		5,280	14.4%		4,997	13.6%		4,997	13.6%	
Columbia	3,756	8.5%		3,809	8.5%		3,707	8.0%		4,029	8.6%		4,543	9.5%		4,967	10.5%		4,308	8.8%		4,282	8.8%		4,282	8.8%	
Coos	9,128	14.9%		9,403	15.3%		9,469	15.2%		9,390	15.0%		10,207	16.0%		12,295	19.6%		10,987	17.3%		9,179	14.7%		9,179	14.7%	
Crook	2,357	12.0%		2,509	12.6%		2,532	12.4%		2,506	11.8%		2,743	12.5%		2,976	13.7%		2,982	13.2%		2,901	12.8%		2,901	12.8%	
Curry	2,703	12.9%		2,884	13.6%		2,813	12.9%		2,713	12.3%		2,895	13.0%		2,898	13.1%		3,291	14.9%		3,044	14.1%		3,044	14.1%	
Deschutes	11,561	9.6%		12,778	10.3%		12,909	10.0%		13,744	10.3%		15,080	10.7%		12,178	8.7%		14,637	9.9%		13,656	8.9%		13,656	8.9%	
Douglas	12,817	12.9%		13,574	13.6%		13,517	13.3%		14,304	14.0%		15,469	15.0%		13,898	13.6%		16,600	16.0%		15,294	14.9%		15,294	14.9%	
Gilliam	197	10.5%		194	10.4%		172	9.6%		158	8.7%		175	9.7%		192	10.9%		209	11.8%		188	11.1%		188	11.1%	
Grant	988	13.2%		975	13.3%		922	12.5%		924	12.7%		940	13.0%		1,066	15.3%		1,140	16.0%		968	14.2%		968	14.2%	
Harney	1039	14.3%		1166	16.3%		1009	14.3%		946	13.5%		955	14.1%		971	14.5%		1088	16.2%		1065	16.1%		1065	16.1%	
Hood River	2,471	12.3%		2,502	12.4%		2,378	11.7%		2,593	12.5%		2,718	13.0%		3,105	15.3%		3,085	14.7%		2,647	12.7%		2,647	12.7%	
Jackson	23,266	12.8%		24,274	13.2%		24,629	13.1%		25,356	13.3%		26,976	14.0%		25,875	13.6%		25,204	13.0%		26,133	13.4%		26,133	13.4%	
Jefferson	2692	13.9%		2862	14.8%		2828	14.5%		2840	14.4%		3038	15.2%		3,124	15.8%		3,128	15.5%		3,856	18.8%		3,856	18.8%	
Josephine	11,949	15.8%		12,641	16.5%		12,516	16.0%		12,065	15.2%		12,867	16.1%		12,609	15.9%		12,752	15.8%		13,969	17.5%		13,969	17.5%	
Klamath	9,072	14.3%		9,290	14.7%		9,435	14.7%		9,746	15.3%		10,800	16.6%		13,062	20.3%		11,919	18.4%		10,358	15.9%		10,358	15.9%	
Lake	1,134	15.2%		1,160	15.8%		1,094	14.8%		1,104	15.0%		1,159	15.9%		1,305	18.1%		1,254	16.9%		1,125	15.6%		1,125	15.6%	
Lane	38,253	12.0%		40,681	12.7%		42,116	12.9%		44,958	13.8%		49,293	14.9%		52,651	16.2%		52,621	15.9%		48,295	14.3%		48,295	14.3%	
Lincoln	6070	13.9%		6370	14.5%		6203	14.0%		6315	14.1%		7008	15.3%		8,604	19.1%		7,271	15.9%		7,116	15.7%		7,116	15.7%	
Linn	11,414	11.1%		11,666	11.3%		11,511	10.9%		12,644	11.9%		14,846	13.7%		16,140	15.1%		16,985	15.4%		15,441	13.8%		15,441	13.8%	
Malheur	5,383	19.1%		5,638	20.2%		5,527	19.7%		5,119	18.2%		5,475	19.5%		5,899	21.3%		5,681	20.4%		4,859	17.6%		4,859	17.6%	
Marion	34,949	12.5%		37,403	13.2%		38,250	13.2%		41,071	14.1%		44,451	15.1%		44,670	15.4%		44,005	14.7%		45,818	15.2%		45,818	15.2%	
Morrow	1,190	10.6%		1,339	11.6%		1,429	12.3%		1,522	13.1%		1,598	13.7%		1,856	16.1%		1,993	17.1%		1,680	15.1%		1,680	15.1%	
Multnomah	69,392	10.5%		72,671	11.0%		78,674	11.8%		85,324	12.9%		93,871	14.2%		112,754	17.3%		103,693	15.5%		103,187	15.0%		103,187	15.0%	
Polk	5,964	9.6%		6,100	9.7%		6,259	9.7%		6,803	10.3%		7,710	11.3%		10,418	15.4%		9,412	13.2%		7,897	10.8%		7,897	10.8%	
Sherman	252	13.6%		240	13.5%		209	11.9%		221	12.9%		252	14.4%		283	16.3%		277	16.4%		259	15.5%		259	15.5%	
Tillamook	2,853	11.8%		2,852	11.9%		2,865	11.8%		2,860	11.7%		3,222	12.9%		3,328	13.5%		3,670	14.8%		3,386	13.8%		3,386	13.8%	
Umatilla	9,210	13.6%		9,461	13.9%		9,231	13.3%		9,596	13.8%		10,405	14.9%		10,677	15.5%		11,167	16.0%		10,456	15.1%		10,456	15.1%	
Union	3,009	12.6%		3,028	12.7%		2,888	12.0%		3,099	13.0%		3,308	13.8%		3,490	14.7%		3,606	15.2%		4,036	16.7%		4,036	16.7%	
Wallowa	860	12.2%		896	12.8%		829	11.8%		851	12.3%		877	12.6%		942	13.7%		960	14.1%		961	14.4%		961	14.4%	
Wasco	2,898	12.4%		3,049	13.2%		3,067	13.2%		3,120	13.4%		3,274	14.1%		3,373	14.7%		3,724	16.0%		3,392	14.6%		3,392	14.6%	
Washington	30,295	6.6%		33,585	7.2%		36,853	7.7%		42,163	8.7%		46,527	9.3%		48,027	9.7%		49,117	9.6%		44,745	8.6%		44,745	8.6%	
Wheeler	161	10.8%		189	12.5%		232	15.5%		191	13.0%		193	13.3%		247	17.5%		223	16.0%		233	17.3%		233	17.3%	
Yamhill	7,511	9.2%		8,541	10.3%		8,890	10.5%		9,320	10.8%		9,829	11.2%		11,240	13.0%		11,909	13.3%		10,673	11.7%		10,673	11.7%	

Source: Small Area Income & Poverty Estimates, Census (www.census.gov)
 Accessed: 2.18.2009

Geographic Profile: Natural Resources & Mining

Area	2007		
	Employment	Payroll	Average Payroll
OREGON	51,057	\$1,388,220,046	\$27,190
Baker County	187	\$4,951,664	\$26,479
Benton County	1,079	\$31,174,898	\$28,892
Clackamas County	5,018	\$122,313,708	\$24,375
Clatsop County	493	\$17,646,269	\$35,794
Columbia County	519	\$18,542,604	\$35,728
Coos County	1,114	\$44,020,699	\$39,516
Crook County	176	\$5,669,055	\$32,211
Curry County	324	\$10,791,842	\$33,308
Deschutes County	648	\$21,530,477	\$33,226
Douglas County	1,425	\$48,340,116	\$33,923
Gilliam County	(c)	(c)	(c)
Grant County	180	\$5,551,358	\$30,841
Harney County	139	\$3,303,224	\$23,764
Hood River County	2,106	\$36,438,841	\$17,302
Jackson County	3,033	\$94,331,439	\$31,102
Jefferson County	383	\$9,738,448	\$25,427
Josephine County	559	\$24,473,081	\$43,780
Klamath County	898	\$26,222,488	\$29,201
Lake County	252	\$6,289,390	\$24,958
Lane County	2,063	\$71,486,038	\$34,651
Lincoln County	275	\$10,193,759	\$37,068
Linn County	2,111	\$67,393,093	\$31,925
Malheur County	1,330	\$27,687,466	\$20,818
Marion County	10,122	\$250,064,045	\$24,705
Morrow County	999	\$32,338,444	\$32,371
Multnomah County	1,760	\$48,592,132	\$27,609
Polk County	1,947	\$48,126,151	\$24,718
Sherman County	7	\$231,680	\$33,097
Tillamook County	617	\$19,843,071	\$32,161
Umatilla County	2,542	\$61,511,112	\$24,198
Union County	390	\$12,146,730	\$31,145
Wallowa County	152	\$4,974,291	\$32,726
Wasco County	1,499	\$21,445,596	\$14,307
Washington County	3,690	\$100,905,918	\$27,346
Wheeler County	17	\$387,388	\$22,788
Yamhill County	2,925	\$75,839,216	\$25,928

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Source: Oregon Employment Department (www.qualityinfo.org)

Accessed: 2.12.2009

Geographic Profile: Construction

Area	2007		
	Employment	Payroll	Average Payroll
OREGON	103,043	\$4,534,064,728	\$44,002
Baker County	287	\$6,732,084	\$23,457
Benton County	1,233	\$48,065,770	\$38,983
Clackamas County	12,401	\$546,641,405	\$44,080
Clatsop County	1,068	\$38,721,516	\$36,256
Columbia County	522	\$19,017,714	\$36,432
Coos County	1,056	\$36,455,800	\$34,523
Crook County	412	\$15,869,763	\$38,519
Curry County	565	\$16,077,379	\$28,456
Deschutes County	7,712	\$297,438,235	\$38,568
Douglas County	1,914	\$66,950,528	\$34,979
Gilliam County	121	\$6,083,578	\$50,278
Grant County	141	\$3,521,991	\$24,979
Harney County	88	\$2,642,672	\$30,030
Hood River County	485	\$17,204,616	\$35,473
Jackson County	5,537	\$207,472,218	\$37,470
Jefferson County	140	\$4,530,963	\$32,364
Josephine County	1,529	\$48,849,448	\$31,949
Klamath County	1,276	\$41,266,683	\$32,341
Lake County	68	\$1,871,353	\$27,520
Lane County	8,054	\$332,023,970	\$41,225
Lincoln County	933	\$32,692,865	\$35,041
Linn County	2,733	\$113,459,800	\$41,515
Malheur County	263	\$7,684,506	\$29,219
Marion County	8,964	\$364,188,767	\$40,628
Morrow County	207	\$15,758,418	\$76,128
Multnomah County	21,616	\$1,131,986,386	\$52,368
Polk County	1,012	\$37,714,516	\$37,267
Sherman County	8	\$260,730	\$32,591
Tillamook County	464	\$15,201,017	\$32,761
Umatilla County	992	\$37,004,746	\$37,303
Union County	543	\$17,977,318	\$33,107
Wallowa County	186	\$4,982,164	\$26,786
Wasco County	406	\$13,381,573	\$32,960
Washington County	15,508	\$774,663,346	\$49,952
Wheeler County	10	\$214,633	\$21,463
Yamhill County	2,147	\$82,822,919	\$38,576

(c)-Confidential

Source: Oregon Employment Department (www.qualityinfo.org)

Accessed: 2.12.2009

Geographic Profile: Manufacturing

Area	2007		
	Employment	Payroll	Average Payroll
OREGON	203,242	\$10,512,306,886	\$51,723
Baker County	640	\$20,744,935	\$32,414
Benton County	4,703	\$373,974,577	\$79,518
Clackamas County	18,222	\$923,092,060	\$50,658
Clatsop County	2,049	\$107,351,335	\$52,392
Columbia County	1,899	\$94,661,744	\$49,848
Coos County	1,626	\$56,217,161	\$34,574
Crook County	1,203	\$37,398,632	\$31,088
Curry County	630	\$28,563,750	\$45,339
Deschutes County	5,651	\$216,038,881	\$38,230
Douglas County	5,745	\$223,965,290	\$38,984
Gilliam County	(c)	(c)	(c)
Grant County	238	\$8,285,759	\$34,814
Harney County	232	\$8,043,054	\$34,668
Hood River County	1,287	\$44,434,670	\$34,526
Jackson County	6,907	\$245,645,855	\$35,565
Jefferson County	1,375	\$47,097,648	\$34,253
Josephine County	3,332	\$108,055,699	\$32,430
Klamath County	2,410	\$92,831,477	\$38,519
Lake County	328	\$10,689,579	\$32,590
Lane County	19,885	\$816,472,769	\$41,060
Lincoln County	1,055	\$52,614,758	\$49,872
Linn County	8,161	\$425,661,513	\$52,158
Malheur County	1,106	\$30,359,231	\$27,450
Marion County	11,634	\$400,507,002	\$34,426
Morrow County	918	\$35,497,176	\$38,668
Multnomah County	37,516	\$1,858,589,654	\$49,541
Polk County	2,977	93577505	31433
Sherman County	(c)	(c)	(c)
Tillamook County	1,383	\$56,375,227	\$40,763
Umatilla County	3,493	\$108,327,147	\$31,013
Union County	1,552	\$61,357,667	\$39,535
Wallowa County	187	\$4,732,322	\$25,307
Wasco County	720	\$21,813,114	\$30,296
Washington County	47,446	\$3,597,206,648	\$75,817
Wheeler County	0	\$0	\$0
Yamhill County	6,640	\$294,388,174	\$44,336

(c)-Confidential

Source: Oregon Employment Department (www.qualityinfo.org)

Accessed: 2.12.2009

Geographic Profile: Wholesale Trade

Area	2007		
	Employment	Payroll	Average Payroll
OREGON	80,964	\$4,968,977,088	\$61,373
Baker County	75	\$2,344,679	\$31,262
Benton County	479	\$30,703,936	\$64,100
Clackamas County	10,582	\$602,530,003	\$56,939
Clatsop County	157	\$7,236,145	\$46,090
Columbia County	151	\$8,010,375	\$53,049
Coos County	381	\$13,168,382	\$34,563
Crook County	(c)	(c)	(c)
Curry County	36	\$945,619	\$26,267
Deschutes County	1,606	\$77,394,762	\$48,191
Douglas County	656	\$22,938,668	\$34,967
Gilliam County	(c)	(c)	(c)
Grant County	47	\$1,070,779	\$22,783
Harney County	34	\$989,455	\$29,102
Hood River County	520	\$14,566,472	\$28,012
Jackson County	2,597	\$102,872,949	\$39,612
Jefferson County	208	\$7,678,753	\$36,917
Josephine County	1,027	\$32,478,365	\$31,625
Klamath County	785	\$27,892,052	\$35,531
Lake County	65	\$2,784,991	\$42,846
Lane County	6,091	\$271,500,779	\$44,574
Lincoln County	177	\$7,104,164	\$40,137
Linn County	1,536	\$70,967,495	\$46,203
Malheur County	690	\$20,201,167	\$29,277
Marion County	3,698	\$166,490,773	\$45,022
Morrow County	199	\$6,715,980	\$33,749
Multnomah County	23,790	\$1,340,075,646	\$56,329
Polk County	269	\$15,058,558	\$55,980
Sherman County	55	\$2,770,061	\$50,365
Tillamook County	127	\$3,728,713	\$29,360
Umatilla County	692	\$25,596,976	\$36,990
Union County	251	\$8,858,946	\$35,295
Wallowa County	(c)	(c)	(c)
Wasco County	233	\$8,092,969	\$34,734
Washington County	17,728	\$1,598,937,590	\$90,193
Wheeler County	(c)	(c)	(c)
Yamhill County	656	\$31,083,182	\$47,383

(c)-Confidential

Source: Oregon Employment Department (www.qualityinfo.org)

Accessed: 2.12.2009

Geographic Profile: Retail Trade

Area	2007		
	Employment	Payroll	Average Payroll
OREGON	200,196	\$5,139,196,870	\$25,671
Baker County	682	\$14,489,973	\$21,246
Benton County	3,273	\$68,590,191	\$20,956
Clackamas County	17,947	\$470,596,825	\$26,221
Clatsop County	2,500	\$58,546,153	\$23,418
Columbia County	1,423	\$32,104,521	\$22,561
Coos County	3,060	\$74,099,341	\$24,215
Crook County	556	\$12,253,424	\$22,039
Curry County	1,048	\$24,246,960	\$23,136
Deschutes County	10,451	\$276,155,971	\$26,424
Douglas County	4,772	\$110,476,646	\$23,151
Gilliam County	46	\$752,475	\$16,358
Grant County	264	\$5,488,070	\$20,788
Harney County	302	\$6,816,338	\$22,571
Hood River County	1,336	\$31,523,758	\$23,596
Jackson County	14,450	\$385,362,898	\$26,669
Jefferson County	599	\$13,199,657	\$22,036
Josephine County	3,889	\$95,444,508	\$24,542
Klamath County	3,024	\$70,898,277	\$23,445
Lake County	257	\$5,777,298	\$22,480
Lane County	19,758	\$479,260,017	\$24,257
Lincoln County	2,979	\$62,520,727	\$20,987
Linn County	4,853	\$116,980,071	\$24,105
Malheur County	2,035	\$46,106,125	\$22,657
Marion County	16,513	\$402,491,211	\$24,374
Morrow County	180	\$3,190,109	\$17,723
Multnomah County	40,671	\$1,128,502,593	\$27,747
Polk County	1,513	\$33,674,494	\$22,257
Sherman County	97	\$1,527,792	\$15,750
Tillamook County	1,011	\$21,586,110	\$21,351
Umatilla County	3,189	\$74,730,714	\$23,434
Union County	1,467	\$31,662,257	\$21,583
Wallowa County	331	\$5,980,095	\$18,067
Wasco County	1,637	\$40,232,235	\$24,577
Washington County	29,914	\$808,467,044	\$27,026
Wheeler County	23	\$732,339	\$31,841
Yamhill County	3,311	\$84,375,792	\$25,483

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Source: Oregon Employment Department (www.qualityinfo.org)

Accessed: 2.12.2009

Geographic Profile: Transportation, Warehousing, & Utilities

Area	2007		
	Employment	Payroll	Average Payroll
OREGON	337,299	\$12,488,967,829	\$37,026
Baker County	959	\$25,317,582	\$26,400
Benton County	4,241	\$117,647,744	\$27,741
Clackamas County	33,574	\$1,290,548,363	\$38,439
Clatsop County	2,971	\$80,765,792	\$27,185
Columbia County	2,091	\$64,069,260	\$30,640
Coos County	4,391	\$126,626,662	\$28,838
Crook County	1,864	\$75,775,840	\$40,652
Curry County	1,257	\$32,593,158	\$25,929
Deschutes County	13,358	\$414,290,432	\$31,014
Douglas County	7,183	\$196,797,960	\$27,398
Gilliam County	147	\$5,257,732	\$35,767
Grant County	372	\$9,281,137	\$24,949
Harney County	383	\$10,261,464	\$26,792
Hood River County	1,975	\$50,578,794	\$25,610
Jackson County	19,740	\$596,207,956	\$30,203
Jefferson County	913	\$26,393,785	\$28,909
Josephine County	5,317	\$141,362,749	\$26,587
Klamath County	4,273	\$121,183,306	\$28,360
Lake County	352	\$9,635,720	\$27,374
Lane County	28,897	\$864,865,409	\$29,929
Lincoln County	3,485	\$79,508,961	\$22,815
Linn County	8,962	\$291,389,244	\$32,514
Malheur County	3,061	\$78,138,692	\$25,527
Marion County	23,583	\$703,831,859	\$29,845
Morrow County	684	\$28,518,370	\$41,694
Multnomah County	87,404	\$3,474,636,236	\$39,754
Polk County	2,109	\$60,707,809	\$28,785
Sherman County	178	\$5,065,985	\$28,461
Tillamook County	1,354	\$32,366,029	\$23,904
Umatilla County	6,004	\$187,929,126	\$31,301
Union County	1,933	\$48,401,957	\$25,040
Wallowa County	473	\$11,017,843	\$23,294
Wasco County	2,037	\$55,354,400	\$27,174
Washington County	51,483	\$2,586,574,022	\$50,241
Wheeler County	33	\$1,004,620	\$30,443
Yamhill County	4,592	\$138,338,616	\$30,126

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Source: Oregon Employment Department (www.qualityinfo.org)

Accessed: 2.12.2009

Geographic Profile: Information

Area	2007		
	Employment	Payroll	Average Payroll
OREGON	36,164	\$2,193,189,850	\$60,646
Baker County	77	\$1,986,788	\$25,802
Benton County	970	\$58,738,923	\$60,556
Clackamas County	1,986	\$121,355,208	\$61,105
Clatsop County	194	\$5,882,233	\$30,321
Columbia County	115	\$5,057,256	\$43,976
Coos County	283	\$9,811,566	\$34,670
Crook County	35	\$1,018,451	\$29,099
Curry County	123	\$2,668,136	\$21,692
Deschutes County	1,709	\$81,742,141	\$47,830
Douglas County	370	\$13,120,198	\$35,460
Gilliam County	4	\$322,505	\$80,626
Grant County	44	\$1,490,595	\$33,877
Harney County	25	\$1,013,365	\$40,535
Hood River County	124	\$6,218,647	\$50,150
Jackson County	1,683	\$71,577,280	\$42,530
Jefferson County	21	\$664,402	\$31,638
Josephine County	361	\$13,252,520	\$36,711
Klamath County	280	\$8,577,350	\$30,633
Lake County	32	\$928,106	\$29,003
Lane County	3,902	\$198,056,562	\$50,758
Lincoln County	207	\$7,408,424	\$35,789
Linn County	462	\$17,991,909	\$38,944
Malheur County	102	\$3,056,595	\$29,967
Marion County	1,436	\$61,466,821	\$42,804
Morrow County	19	\$599,377	\$31,546
Multnomah County	11,654	\$796,636,047	\$68,357
Polk County	91	\$2,316,019	\$25,451
Sherman County	0	\$0	\$0
Tillamook County	69	\$1,943,762	\$28,170
Umatilla County	267	\$8,971,260	\$33,600
Union County	157	\$4,697,050	\$29,918
Wallowa County	26	\$634,029	\$24,386
Wasco County	116	\$4,383,070	\$37,785
Washington County	7,945	\$616,780,171	\$77,631
Wheeler County	(c)	(c)	(c)
Yamhill County	228	\$8,289,107	\$36,356

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Source: Oregon Employment Department (www.qualityinfo.org)

Accessed: 2.12.2009

Geographic Profile: Financial Activities

Area	2007		
	Employment	Payroll	Average Payroll
OREGON	88,801	\$4,523,679,436	\$50,942
Baker County	186	\$6,327,007	\$34,016
Benton County	1,132	\$40,650,990	\$35,911
Clackamas County	8,314	\$472,957,974	\$56,887
Clatsop County	514	\$14,820,071	\$28,833
Columbia County	396	\$12,821,955	\$32,379
Coos County	791	\$26,947,289	\$34,067
Crook County	190	\$5,785,331	\$30,449
Curry County	312	\$9,948,624	\$31,887
Deschutes County	3,859	\$169,341,316	\$43,882
Douglas County	1,293	\$42,381,900	\$32,778
Gilliam County	13	\$291,793	\$22,446
Grant County	87	\$2,376,844	\$27,320
Harney County	72	\$1,633,152	\$22,683
Hood River County	217	\$6,575,293	\$30,301
Jackson County	3,725	\$144,319,825	\$38,744
Jefferson County	122	\$3,256,587	\$26,693
Josephine County	1,171	\$41,453,437	\$35,400
Klamath County	847	\$28,142,083	\$33,226
Lake County	50	\$1,154,351	\$23,087
Lane County	6,842	\$280,401,286	\$40,982
Lincoln County	627	\$18,343,409	\$29,256
Linn County	1,387	\$41,613,449	\$30,002
Malheur County	353	\$11,033,862	\$31,257
Marion County	5,777	\$238,771,379	\$41,331
Morrow County	72	\$2,491,200	\$34,600
Multnomah County	31,131	\$1,927,644,948	\$61,920
Polk County	478	\$13,430,575	\$28,097
Sherman County	(c)	(c)	(c)
Tillamook County	314	\$8,825,144	\$28,106
Umatilla County	779	\$25,853,162	\$33,188
Union County	351	\$10,705,905	\$30,501
Wallowa County	119	\$3,122,271	\$26,238
Wasco County	304	\$9,955,385	\$32,748
Washington County	14,468	\$755,132,824	\$52,193
Wheeler County	21	\$369,027	\$17,573
Yamhill County	1,079	\$44,426,405	\$41,174

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Source: Oregon Employment Department (www.qualityinfo.org)

Accessed: 2.12.2009

Geographic Profile: Professional & Business Services

Area	2007		
	Employment	Payroll	Average Payroll
OREGON	197,317	\$8,860,948,465	\$44,907
Baker County	295	\$8,831,550	\$29,937
Benton County	3,397	\$147,033,998	\$43,283
Clackamas County	17,310	\$853,098,759	\$49,284
Clatsop County	786	\$21,586,429	\$27,464
Columbia County	647	\$17,917,202	\$27,693
Coos County	2,366	\$57,354,004	\$24,241
Crook County	351	\$11,502,752	\$32,771
Curry County	444	\$16,622,233	\$37,437
Deschutes County	7,506	\$257,048,563	\$34,246
Douglas County	2,994	\$102,613,008	\$34,273
Gilliam County	142	\$6,553,520	\$46,152
Grant County	103	\$2,651,277	\$25,741
Harney County	72	\$1,905,704	\$26,468
Hood River County	684	\$26,543,138	\$38,806
Jackson County	7,799	\$272,012,740	\$34,878
Jefferson County	157	\$4,255,758	\$27,107
Josephine County	1,561	\$50,635,544	\$32,438
Klamath County	2,317	\$85,671,266	\$36,975
Lake County	68	\$1,747,779	\$25,703
Lane County	16,300	\$551,250,498	\$33,819
Lincoln County	1,079	\$30,404,559	\$28,178
Linn County	3,486	\$103,904,119	\$29,806
Malheur County	438	\$16,698,246	\$38,124
Marion County	12,230	\$440,628,725	\$36,029
Morrow County	62	\$2,363,004	\$38,113
Multnomah County	66,446	\$3,686,522,002	\$55,481
Polk County	768	\$24,726,077	\$32,195
Sherman County	(c)	(c)	(c)
Tillamook County	365	\$10,638,370	\$29,146
Umatilla County	2,233	\$95,862,498	\$42,930
Union County	427	\$10,648,514	\$24,938
Wallowa County	104	\$2,840,369	\$27,311
Wasco County	495	\$23,859,261	\$48,201
Washington County	35,073	\$1,534,640,607	\$43,756
Wheeler County	(c)	(c)	(c)
Yamhill County	1,691	\$58,384,920	\$34,527

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Source: Oregon Employment Department (www.qualityinfo.org)

Accessed: 2.12.2009

Geographic Profile: Education & Health Services

Area	2007		
	Employment	Payroll	Average Payroll
OREGON	204,923	\$8,136,638,150	\$39,706
Baker County	680	\$19,974,598	\$29,374
Benton County	5,077	\$210,369,415	\$41,436
Clackamas County	16,382	\$715,467,629	\$43,674
Clatsop County	1,838	\$62,638,759	\$34,080
Columbia County	949	\$22,719,251	\$23,940
Coos County	2,154	\$59,417,278	\$27,585
Crook County	689	\$22,157,377	\$32,159
Curry County	656	\$14,480,267	\$22,074
Deschutes County	8,619	\$372,261,328	\$43,191
Douglas County	4,529	\$169,809,859	\$37,494
Gilliam County	67	\$1,245,263	\$18,586
Grant County	126	\$2,413,308	\$19,153
Harney County	169	\$4,722,742	\$27,945
Hood River County	1,635	\$47,315,578	\$28,939
Jackson County	11,886	\$478,594,760	\$40,265
Jefferson County	232	\$6,188,305	\$26,674
Josephine County	4,116	\$139,404,250	\$33,869
Klamath County	3,040	\$112,369,780	\$36,964
Lake County	105	\$3,546,481	\$33,776
Lane County	20,396	\$790,036,272	\$38,735
Lincoln County	1,708	\$66,565,052	\$38,973
Linn County	4,256	\$146,258,591	\$34,365
Malheur County	1,483	\$45,757,007	\$30,854
Marion County	16,446	\$655,251,590	\$39,843
Morrow County	101	\$2,250,338	\$22,281
Multnomah County	57,546	\$2,412,307,484	\$41,920
Polk County	2,071	\$53,621,695	\$25,892
Sherman County	14	\$113,353	\$8,097
Tillamook County	799	\$29,712,026	\$37,187
Umatilla County	2,741	\$86,723,174	\$31,639
Union County	1,276	\$40,264,914	\$31,556
Wallowa County	182	\$4,092,881	\$22,488
Wasco County	1,556	\$56,742,521	\$36,467
Washington County	25,629	\$1,079,520,698	\$42,121
Wheeler County	28	\$603,058	\$21,538
Yamhill County	5,023	\$176,815,743	\$35,201

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Source: Oregon Employment Department (www.qualityinfo.org)

Accessed: 2.12.2009

Geographic Profile: Leisure & Hospitality

Area	2007		
	Employment	Payroll	Average Payroll
OREGON	171,666	\$2,764,577,157	\$16,104
Baker County	640	\$7,821,326	\$12,221
Benton County	3,625	\$45,656,592	\$12,595
Clackamas County	13,916	\$216,129,829	\$15,531
Clatsop County	3,925	\$61,647,638	\$15,706
Columbia County	1,108	\$13,526,763	\$12,208
Coos County	2,625	\$39,578,787	\$15,078
Crook County	632	\$8,700,991	\$13,767
Curry County	1,134	\$14,972,679	\$13,203
Deschutes County	10,057	\$167,914,969	\$16,696
Douglas County	3,625	\$47,906,184	\$13,215
Gilliam County	58	\$717,167	\$12,365
Grant County	191	\$1,948,992	\$10,204
Harney County	249	\$2,919,652	\$11,726
Hood River County	1,907	\$27,535,533	\$14,439
Jackson County	9,814	\$147,741,082	\$15,054
Jefferson County	517	\$6,927,571	\$13,400
Josephine County	2,859	\$37,373,134	\$13,072
Klamath County	2,813	\$39,665,144	\$14,101
Lake County	204	\$2,036,441	\$9,983
Lane County	14,914	\$204,501,705	\$13,712
Lincoln County	4,412	\$70,988,731	\$16,090
Linn County	3,051	\$37,889,853	\$12,419
Malheur County	1,127	\$13,847,224	\$12,287
Marion County	11,213	\$155,627,391	\$13,879
Morrow County	187	\$2,299,559	\$12,297
Multnomah County	46,351	\$915,507,802	\$19,752
Polk County	1,240	\$14,599,534	\$11,774
Sherman County	140	\$2,182,281	\$15,588
Tillamook County	1,197	\$17,208,150	\$14,376
Umatilla County	2,333	\$29,212,814	\$12,522
Union County	878	\$9,866,677	\$11,238
Wallowa County	281	\$3,254,108	\$11,580
Wasco County	1,096	\$14,814,882	\$13,517
Washington County	20,236	\$330,866,458	\$16,350
Wheeler County	28	\$294,672	\$10,524
Yamhill County	2,562	\$34,040,350	\$13,287

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Source: Oregon Employment Department (www.qualityinfo.org)

Accessed: 2.12.2009